

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<hr/>)
In re:) Chapter 11
) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹) Jointly Administered
)
	Debtors.) <u>Objection Deadline:</u> Jan. 23, 2024 at 12:00pm (ET)
<hr/>)

**TENTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD FROM
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	November 1, 2023 through November 30, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$906,548.00 (80% of \$1,133,185.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$2,562.13²</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$909,110.13</u>

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² The amount of expense reimbursement requested herein is reduced by \$35.00, due to the inadvertent duplication of certain expenses in BRG’s Eighth Monthly Fee Statement and BRG’s Ninth Monthly Fee Statement.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 515,853.90	\$ -	\$ 57,317.10
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,494,741.15	\$ 991.38	\$ 166,082.35
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 1,082,082.60	\$ 83.49	\$ 120,231.40
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	1,161,477.00	\$ 2,549.33	\$ 129,053.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	9/15/2023 Dkt No. 708	\$ 4,254,154.65	\$ 3,624.20	\$ 472,683.85
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ 955,163.70	\$ 1,464.28	\$ 106,129.30
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ 1,086,533.10	\$ 10,711.19	\$ 120,725.90
10/4/2023 Dkt No. 776	8/1/2023 - 8/31/2023	\$ 1,372,115.50	\$ 2,292.18	N/A	\$ 1,234,903.95	\$ 2,292.18	\$ 137,211.55
11/6/2023 Dkt No. 892	9/1/2023 - 9/30/2023	\$ 1,027,182.50	\$ 174.84	N/A	\$ 924,464.25	\$ 174.84	\$ 102,718.25
11/14/2023 Dkt No. 934	<i>Second Interim</i>	\$ 4,667,850.00	\$ 14,642.49	12/18/2023 Dkt No. 1051	\$ 4,201,065.00	\$ 14,642.49	\$ 466,785.00
11/21/2023 Dkt No. 969	10/1/2023 - 10/31/2023	\$ 1,094,218.00	\$ 8,620.67	N/A	\$ 875,374.40	\$ 8,620.67	\$ 218,843.60
Total		\$10,491,966.50	\$ 26,887.36		\$ 9,330,594.05	\$ 26,887.36	\$ 1,158,312.45

[Remainder of this Page Intentionally Left Blank]



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 11/1/2023 through 11/30/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	74.6	\$93,250.00
E. Hengel	Managing Director	\$1,150.00	108.6	\$124,890.00
G. Koutouras	Managing Director	\$995.00	23.5	\$23,382.50
K. Hamilton	Managing Director	\$1,150.00	1.4	\$1,610.00
M. Canale	Managing Director	\$1,150.00	14.7	\$16,905.00
M. Renzi	Managing Director	\$1,250.00	102.4	\$128,000.00
C. Goodrich	Director	\$900.00	131.4	\$118,260.00
L. Potter	Associate Director	\$550.00	2.0	\$1,100.00
M. Slattery	Associate Director	\$600.00	5.7	\$3,420.00
J. Hill	Senior Managing Consultant	\$775.00	204.7	\$158,642.50
J. Wilson	Senior Managing Consultant	\$775.00	159.2	\$123,380.00
Q. Liu	Senior Managing Consultant	\$675.00	13.4	\$9,045.00
M. Galfus	Consultant	\$650.00	129.6	\$84,240.00
D. Mordas	Senior Associate	\$580.00	148.3	\$86,014.00
T. Reeves	Senior Associate	\$295.00	76.2	\$22,479.00
B. Lauer	Associate	\$395.00	59.7	\$23,581.50
J. Cooperstein	Associate	\$450.00	169.8	\$76,410.00
P. Chan	Associate	\$425.00	4.4	\$1,870.00
Z. Barandi	Associate	\$425.00	63.7	\$27,072.50
M. Haverkamp	Case Manager	\$350.00	7.5	\$2,625.00
H. Henritz	Case Assistant	\$240.00	29.2	\$7,008.00

Professional	Title	Billing Rate	Hours	Fees
Total			1,530.0	\$1,133,185.00
Blended Rate				\$740.64

Relief Requested

This is Berkeley Research Group's ("BRG") tenth monthly fee statement for compensation (the "Fee Statement") for the period November 1, 2023 through November 30, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$906,548.00 (80% of \$1,133,185.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$2,562.13 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

(a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,133,185.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$2,562.13); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$909,110.13).

Date: 1/8/2024

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 11/1/2023 through 11/30/2023

Task Code	Hours	Fees
05. Professional Retention/ Fee Application Preparation	58.6	\$20,607.00
06. Attend Hearings/ Related Activities	13.1	\$12,037.00
07. Interaction/ Meetings with Debtors/ Counsel	26.0	\$29,100.00
08. Interaction/ Meetings with Creditors/ Counsel	299.1	\$235,339.50
09. Employee Issues/KEIP	17.9	\$14,598.50
10. Recovery/ SubCon/ Lien Analysis	222.3	\$167,098.00
11. Claim Analysis/ Accounting	117.4	\$85,673.00
13. Intercompany Transactions/ Balances	2.6	\$1,615.50
18. Operating and Other Reports	30.1	\$22,274.00
19. Cash Flow/Cash Management/ Liquidity	76.0	\$57,578.00
22. Preference/ Avoidance Actions	77.2	\$55,396.00
26. Tax Issues	40.0	\$34,430.00
27. Plan of Reorganization/ Disclosure Statement	390.8	\$304,091.00
31. Planning	17.7	\$18,252.50
32. Document Review	12.3	\$8,248.00
40. Business Transaction Analysis	128.9	\$66,847.00
Total	1,530.0	\$1,133,185.00
Blended Rate		\$740.64



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 11/1/2023 through 11/30/2023

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
11/1/2023	H. Henritzy	2.8	Prepared second interim fee application.
11/1/2023	M. Haverkamp	0.2	Edited September fee statement.
11/2/2023	H. Henritzy	2.9	Continued to edit September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).
11/2/2023	H. Henritzy	2.9	Edited September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).
11/2/2023	H. Henritzy	1.9	Continued to edit September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).
11/2/2023	C. Goodrich	0.8	Prepared comments for BRG (H. Henritzy) on September fee application.
11/2/2023	M. Haverkamp	0.7	Edited September fee statement.
11/2/2023	E. Hengel	0.7	Reviewed September fee statement.
11/6/2023	H. Henritzy	1.6	Prepared supplemental declaration.
11/6/2023	M. Haverkamp	0.4	Reviewed updated September fee statement.
11/6/2023	H. Henritzy	0.2	Edited September fee statement based on comments from BRG (M. Haverkamp).
11/9/2023	Z. Barandi	2.1	Edited October fee statement.
11/9/2023	B. Lauer	1.4	Prepared October fee application.
11/10/2023	Z. Barandi	2.9	Edited October fee statement.
11/10/2023	B. Lauer	1.9	Prepared October fee application.
11/10/2023	B. Lauer	0.9	Continued to prepare October fee application.
11/10/2023	Z. Barandi	0.6	Continued to edit October fee statement.
11/11/2023	D. Mordas	0.7	Reviewed initial draft of October fee statement prepared by BRG (Z. Barandi, B. Lauer).

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
11/13/2023	Z. Barandi	2.8	Updated October fee statement.
11/13/2023	M. Haverkamp	2.2	Edited Second Interim Fee Application.
11/13/2023	D. Mordas	1.9	Edited the October fee statement for BRG.
11/13/2023	B. Lauer	0.4	Prepared October fee application.
11/14/2023	Z. Barandi	1.6	Updated October fee statement.
11/14/2023	B. Lauer	1.3	Prepared October fee application.
11/14/2023	M. Haverkamp	0.9	Edited Second Interim Fee Application.
11/14/2023	B. Lauer	0.6	Reviewed second interim fee application.
11/14/2023	M. Haverkamp	0.5	Edited supplemental declaration.
11/15/2023	H. Henritz	2.9	Continued to prepare October fee statement.
11/15/2023	H. Henritz	2.9	Prepared October fee statement.
11/15/2023	H. Henritz	0.6	Continued to prepare October fee statement.
11/16/2023	H. Henritz	2.9	Continued to prepare October fee statement.
11/16/2023	H. Henritz	2.9	Prepared October fee statement.
11/16/2023	H. Henritz	1.2	Prepared fee examiner file for the second interim period.
11/16/2023	H. Henritz	0.8	Continued to prepare October fee statement.
11/16/2023	H. Henritz	0.4	Edited first supplemental declaration for additional parties provided by Counsel.
11/16/2023	M. Haverkamp	0.3	Edited October fee statement.
11/16/2023	B. Lauer	0.3	Prepared October fee statement.
11/16/2023	Z. Barandi	0.2	Edited October fee statement based on comments from BRG (H. Henritz).
11/17/2023	M. Haverkamp	0.6	Edited October fee statement.
11/20/2023	H. Henritz	1.4	Edited October fee statement based on feedback from BRG (C. Goodrich).

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
11/21/2023	H. Henritz	0.9	Edited October fee statement based on feedback from BRG (M. Haverkamp).
11/21/2023	M. Haverkamp	0.7	Commented on updated October fee statement.
11/27/2023	M. Haverkamp	0.3	Reviewed first interim fee detail for UST.
11/30/2023	E. Hengel	0.8	Prepared comments on the supplemental declaration related to BRG's retention.
11/30/2023	M. Haverkamp	0.7	Edited supplemental declaration.
Task Code Total Hours		58.6	
06. Attend Hearings/ Related Activities			
11/7/2023	C. Goodrich	2.9	Attended Court hearing on Disclosure Statement, exclusivity.
11/7/2023	M. Renzi	2.9	Participated in hearing regarding the Disclosure Statement and exclusivity.
11/7/2023	C. Kearns	2.0	Attended partial hearing regarding the Disclosure Statement and exclusivity.
11/7/2023	J. Cooperstein	1.2	Summarized notes from hearing on the Disclosure Statement and exclusivity.
11/8/2023	D. Mordas	0.9	Summarized hearing notes from the 11/8 Omnibus hearing.
11/28/2023	J. Cooperstein	2.2	Summarized call notes from 11/28/23 Disclosure Statement hearing.
11/28/2023	C. Kearns	1.0	Listened to a portion of the Disclosure Statement hearing.
Task Code Total Hours		13.1	
07. Interaction/ Meetings with Debtors/ Counsel			
11/6/2023	M. Renzi	2.9	Continued to participate in mediation session at Cleary Gottlieb offices.
11/6/2023	C. Goodrich	2.9	Participated in mediation at NY office for Debtors' counsel.
11/6/2023	C. Goodrich	2.9	Participated in mediation at NY office for Debtors' counsel.
11/6/2023	M. Renzi	2.9	Participated in mediation session at Cleary Gottlieb offices.
11/6/2023	M. Renzi	1.2	Continued to participate in mediation session at Cleary Gottlieb offices.
11/6/2023	C. Goodrich	1.2	Participated in mediation at NY office for Debtors' counsel.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
11/8/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss case issues.
11/13/2023	Z. Barandi	0.4	Drafted email to A&M (S. Cascante) re: default and ordinary interest on May maturities, Debtors' digital assets, and intercompany funding.
11/16/2023	C. Kearns	0.4	Reviewed draft discovery request re: a certain counterparty.
11/21/2023	M. Renzi	2.9	Participated telephonically in a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik) re: mediation.
11/21/2023	C. Kearns	2.3	Participated in part of a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik).
11/21/2023	E. Hengel	2.0	Participated in part of a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik).
11/22/2023	M. Renzi	1.0	Met with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), A&M (J. Sciametta), White & Case (P. Abelson, A. Parra Criste) re: issues with certain counterparty.
11/22/2023	C. Goodrich	1.0	Participated in discussion of issues related to certain counterparty with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), A&M (J. Sciametta), White & Case (P. Abelson, A. Parra Criste).
11/22/2023	C. Kearns	0.8	Participated in call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress.
11/22/2023	E. Hengel	0.5	Participated in part of a call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
11/22/2023	M. Renzi	0.5	Participated in part of a call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
Task Code Total Hours		26.0	

08. Interaction/ Meetings with Creditors/ Counsel

11/1/2023	Z. Barandi	2.7	Created slide on wind down governance roles in comparable cases for the 11/2 UCC presentation.
-----------	------------	-----	--

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/1/2023	M. Renzi	2.7	Met with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan issues, negotiations status, and other case issues.
11/1/2023	E. Hengel	2.7	Participated in discussion with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss negotiations, Plan, and other critical case issues.
11/1/2023	J. Wilson	1.8	Created slide to summarize Debtors' bonus proposal to share with the Committee at 11/8 meeting.
11/1/2023	C. Kearns	1.8	Participated in partial meeting with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding the status of negotiations and Plan issues.
11/1/2023	J. Cooperstein	1.4	Created wind down comparison slide for 11/2/23 UCC presentation.
11/1/2023	D. Mordas	1.3	Drafted slide for the 11/2 UCC presentation regarding comparable crypto wind down structures.
11/1/2023	C. Goodrich	0.9	Drafted responses to Committee member questions regarding recoveries.
11/1/2023	D. Mordas	0.9	Drafted slide for the 11/8 UCC presentation regarding bonus proposal structure.
11/1/2023	M. Galfus	0.8	Reviewed the latest Kroll data breach update for the 11/8 weekly UCC report.
11/1/2023	M. Renzi	0.7	Met with the UCC sub-committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: weekly communications update.
11/1/2023	E. Hengel	0.7	Participated in weekly communications call with the UCC sub-committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer).
11/1/2023	M. Galfus	0.7	Reviewed the comparable crypto wind down structure overview for the 11/2 UCC report.
11/1/2023	D. Mordas	0.7	Reviewed the White & Case portion of the 11/2 UCC presentation.
11/1/2023	G. Koutouras	0.5	On 9/25: Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss DCG settlement in advance of meeting with the UCC.
11/1/2023	G. Koutouras	0.5	On 9/25: Participated in part of UCC call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss tax implications of various case matters.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/1/2023	E. Hengel	0.4	Prepared responses to questions from a Committee member regarding recoveries.
11/1/2023	Z. Barandi	0.3	Created initial outline of 11/8 UCC presentation.
11/2/2023	M. Galfus	2.8	Drafted the Disclosure Statement claims pool reconciliation overview for the 11/8 weekly UCC report.
11/2/2023	J. Wilson	2.1	Revised bonus plan slide for 11/8 presentation to the Committee.
11/2/2023	J. Cooperstein	1.8	Created creditor recovery scenario slide for 11/8/23 UCC presentation.
11/2/2023	M. Galfus	1.6	Reviewed the preference analysis overview slides for the 11/8 weekly UCC report.
11/2/2023	D. Mordas	1.4	Drafted slide on asset coverage for the 11/8 UCC presentation.
11/2/2023	J. Cooperstein	1.3	Drafted presentation outline for weekly 11/8/23 UCC presentation.
11/2/2023	M. Renzi	1.3	Met with the UCC and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: post-effective date governance.
11/2/2023	E. Hengel	1.3	Participated in call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss post-effective date governance.
11/2/2023	C. Kearns	1.3	Participated in meeting with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding post-effective date governance.
11/2/2023	J. Wilson	1.2	Drafted wind down budget slide for weekly Committee presentation on 11/8.
11/2/2023	J. Wilson	0.8	Created summary of the wind down budget for meeting with Committee professionals on 11/2.
11/2/2023	B. Lauer	0.7	Prepared slide for 11/8 Committee meeting on stable-coin balances from updated wallets.
11/2/2023	Z. Barandi	0.7	Reviewed initial draft of 11/8 UCC presentation.
11/2/2023	M. Galfus	0.4	Reviewed the outline for the 11/8 weekly UCC report.
11/2/2023	Z. Barandi	0.4	Updated weekly recap in the 11/8 UCC presentation.
11/2/2023	C. Kearns	0.3	Reviewed materials for the 11/2 Committee meeting on wind down budget.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/2/2023	Z. Barandi	0.3	Updated liquidity forecast slide of the 11/8 UCC presentation with the 11/1 forecast provided by A&M.
11/3/2023	J. Cooperstein	2.3	Updated creditor recovery slide for 11/8/23 UCC presentation.
11/3/2023	D. Mordas	1.7	Updated asset coverage slide in 11/8 UCC presentation for pro-rata treatment to all creditors regarding specific assets.
11/3/2023	Z. Barandi	1.6	Reviewed revised draft of 11/8 UCC presentation.
11/3/2023	M. Galfus	1.4	Reviewed the 11/8 weekly UCC report for consistency.
11/3/2023	B. Lauer	0.9	Prepared liquidity slides for 11/8 Committee meeting.
11/3/2023	B. Lauer	0.8	Prepared coin holdings analysis slides for 11/8 Committee meeting.
11/3/2023	J. Cooperstein	0.6	Updated executive summary for weekly 11/8/23 UCC presentation.
11/3/2023	C. Goodrich	0.4	Edited executive summary of 11/8 Committee materials.
11/5/2023	D. Mordas	0.7	Reviewed the liquidity slides for the 11/8 UCC presentation.
11/5/2023	C. Goodrich	0.5	Participated in discussion with Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe, N. Bevacqua) and White & Case (P. Abelson) regarding next steps following discussion with Ducera.
11/5/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe, N. Bevacqua) to debrief after call with Ducera and determine next steps.
11/6/2023	J. Wilson	2.9	Continued to update weekly Committee presentation to be shared with the Committee on 11/8.
11/6/2023	J. Wilson	2.9	Updated weekly Committee presentation to be shared with the Committee on 11/8.
11/6/2023	J. Wilson	2.6	Updated wind down slide in weekly Committee presentation to be shared 11/8.
11/6/2023	M. Galfus	1.8	Reviewed the updated preference analysis slides for the 11/8 weekly UCC report.
11/6/2023	Z. Barandi	1.7	Reviewed 11/8 UCC presentation for accuracy.
11/6/2023	M. Galfus	1.6	Summarized key updates related to the Kroll data breach for the 11/8 weekly UCC report.
11/6/2023	D. Mordas	1.3	Updated asset coverage slide in the 11/8 UCC presentation at the request of BRG (C. Goodrich).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/6/2023	E. Hengel	1.2	Edited 11/8 UCC materials in advance of distribution.
11/6/2023	J. Cooperstein	1.2	Updated creditor recovery slide for weekly 11/8/23 UCC presentation.
11/6/2023	M. Galfus	1.1	Reviewed the Debtors' in-kind recoveries related to the initial distribution.
11/6/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, A. Parra Criste, Houlihan Lokey (B. Geer, R. Malik) and Proskauer (B. Rosen) to discuss outcomes from meeting with DCG.
11/6/2023	J. Cooperstein	0.9	Reviewed Debtors' liquidity forecast slide for weekly 11/8/23 UCC presentation.
11/6/2023	M. Galfus	0.9	Reviewed the bonus proposal overview slide in the 11/8 weekly UCC report.
11/6/2023	B. Lauer	0.9	Updated preference slides for 11/8 UCC presentation.
11/6/2023	C. Kearns	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief following DCG discussions.
11/6/2023	M. Galfus	0.6	Updated the missing wallet overview for the 11/8 weekly UCC report.
11/6/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss upcoming meeting with DCG.
11/6/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for meeting with DCG.
11/6/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss next steps following meeting with DCG.
11/7/2023	J. Wilson	2.7	Reviewed weekly Committee presentation slides to be shared on 11/8.
11/7/2023	M. Galfus	2.3	Reviewed the 11/8 weekly UCC report for conformity.
11/7/2023	J. Wilson	2.2	Continued to review weekly Committee presentation slides to be shared on 11/8.
11/7/2023	E. Hengel	1.6	Reviewed 11/8 UCC materials in advance of distribution.
11/7/2023	Z. Barandi	1.6	Updated the 11/8 UCC presentation based on comments from BRG (E. Hengel).
11/7/2023	M. Galfus	1.6	Updated the Kroll data breach overview with additional detail from MWE for the 11/8 weekly UCC report.
11/7/2023	M. Renzi	1.2	Reviewed 11/8 UCC materials in advance of distribution to Counsel.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/7/2023	M. Galfus	0.8	Reviewed the Debtors' coin report overview for the 11/8 weekly UCC report.
11/7/2023	C. Kearns	0.5	Participated in meeting with Ducera (K. Patel) and Proskauer (B. Rosen) regarding current state of discussions.
11/7/2023	M. Renzi	0.5	Participated in meeting with the Ducera (K. Patel) and Proskauer (B. Rosen) regarding current state of discussions.
11/7/2023	B. Lauer	0.4	Edited liquidity slides for 11/8 Committee presentation.
11/7/2023	M. Galfus	0.4	Updated the executive summary for the 11/8 weekly UCC report.
11/8/2023	E. Hengel	2.4	Participated in call with the UCC, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress and follow-up to Court hearing.
11/8/2023	C. Kearns	2.3	Participated in part of meeting with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) on Plan-related issues and to debrief after the Disclosure Statement hearing.
11/8/2023	C. Goodrich	1.9	Participated in part of a Committee meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss outcome of Court hearing and other critical case issues.
11/8/2023	E. Hengel	0.8	Reviewed 11/8 UCC materials from Counsel.
11/8/2023	E. Hengel	0.2	Participated in weekly communications call with the UCC sub-committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
11/9/2023	M. Galfus	0.9	Reviewed the 11/15 weekly UCC report overview.
11/9/2023	B. Lauer	0.4	Prepared liquidity slides for 11/15 Committee meeting.
11/10/2023	C. Goodrich	2.6	Refined Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.
11/10/2023	J. Cooperstein	2.4	Created strategic scenario presentation for 11/12/23 UCC meeting.
11/10/2023	J. Wilson	2.3	Drafted slides summarizing revised recovery model for 11/12 UCC meeting.
11/10/2023	D. Mordas	2.1	Drafted scenario presentation for 11/12 meeting on recent proposals from a counterparty.
11/10/2023	C. Goodrich	1.8	Developed Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/10/2023	B. Lauer	1.8	Prepared slides on UCC straw-man proposal and contemplated recoveries for 11/12 Committee meeting.
11/10/2023	J. Wilson	1.8	Updated slides for weekly Committee presentation to be shared 11/15.
11/10/2023	J. Cooperstein	1.8	Updated strategic scenario presentation for 11/12/23 UCC meeting based on feedback from White & Case.
11/10/2023	C. Goodrich	1.6	Continued to refine Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.
11/10/2023	M. Renzi	1.4	Prepared comments on materials for the 11/12 discussion with the Committee regarding the counterproposal.
11/10/2023	Z. Barandi	1.3	Edited 11/15 UCC presentation re: summary of proposals.
11/10/2023	M. Galfus	1.3	Summarized DCG's cash flows for the 11/15 weekly UCC report.
11/10/2023	M. Galfus	1.2	Updated the executive summary for the 11/15 weekly UCC report.
11/10/2023	M. Galfus	1.1	Summarized pending requests shared with the Debtors' advisors for the 11/15 weekly UCC report.
11/10/2023	M. Renzi	0.9	Reviewed scenario presentation for 11/12/23 UCC meeting.
11/10/2023	D. Mordas	0.8	Edited scenario presentation for 11/12 Committee meeting on recent proposals from a counterparty with comments from White & Case (C. West) and BRG (C. Kearns).
11/10/2023	E. Hengel	0.7	Edited 11/15 UCC materials in advance of distribution.
11/10/2023	B. Lauer	0.4	Edited liquidity slides for 11/15 Committee meeting.
11/12/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: case coordination.
11/12/2023	J. Cooperstein	0.4	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding case coordination.
11/12/2023	C. Goodrich	0.4	Participated in case coordination call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).
11/13/2023	J. Wilson	2.3	Reviewed slides for the weekly Committee presentation to be shared 11/15.
11/13/2023	M. Renzi	2.2	Met with the UCC and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: indicative proposal and the amended partial repayment agreement.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/13/2023	E. Hengel	2.2	Participated in call with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss indicative proposal and amended partial repayment agreement.
11/13/2023	C. Kearns	2.2	Participated in meeting with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding indicative proposal and the amended partial repayment agreement.
11/13/2023	D. Mordas	2.1	Edited the 11/15 UCC presentation regarding executive summary, ongoing workstream updates, liquidity, and partial repayment agreement.
11/13/2023	B. Lauer	2.1	Prepared summary slide on distribution mechanics for 11/15 Committee presentation.
11/13/2023	C. Goodrich	1.6	Reviewed 11/15 Committee materials.
11/13/2023	Z. Barandi	1.6	Updated distribution principles slide of the 11/15 UCC presentation.
11/13/2023	B. Lauer	1.3	Continued to prepare summary slide on distribution mechanics for 11/15 Committee presentation.
11/13/2023	M. Galfus	1.3	Summarized the Debtors' distribution mechanics related to the recovery model for the 11/15 weekly UCC report.
11/13/2023	M. Galfus	1.2	Updated the amended repayment schedule in the partial repayment agreement overview slide for the 11/15 weekly UCC report.
11/13/2023	J. Cooperstein	1.1	Created cash flow sweep mechanic summary slide for 11/15/23 UCC Presentation.
11/13/2023	D. Mordas	1.1	Drafted slide on coin coverage for the 11/15 UCC presentation.
11/13/2023	Z. Barandi	1.1	Reviewed initial draft of 11/15 UCC presentation.
11/13/2023	M. Galfus	1.1	Summarized upcoming workstream requests for the 11/15 weekly UCC report.
11/13/2023	B. Lauer	1.1	Updated distribution mechanics slide in 11/15 Committee presentation.
11/13/2023	D. Mordas	0.9	Drafted slide on controlled assets for the 11/15 UCC presentation.
11/13/2023	M. Galfus	0.9	Updated the executive summary for the 11/15 weekly UCC report.
11/13/2023	D. Mordas	0.8	Drafted slide on distribution principles for the 11/15 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/13/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: preparation for the next UCC meeting on Plan-related issues.
11/13/2023	C. Goodrich	0.8	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for the next Committee meeting on Plan-related issues.
11/13/2023	C. Kearns	0.8	Participated in status meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for the next Committee meeting on Plan-related issues.
11/13/2023	E. Hengel	0.8	Reviewed 11/15 UCC materials in advance of distribution.
11/13/2023	B. Lauer	0.7	Updated liquidity slides for 11/15 Committee presentation.
11/13/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before meeting with DCG.
11/13/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss upcoming meeting with DCG.
11/13/2023	C. Goodrich	0.5	Participated in pre-meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before meeting with DCG.
11/14/2023	D. Mordas	2.8	Edited the executive summary and liquidity slides in the 11/15 UCC Committee presentation.
11/14/2023	D. Mordas	1.7	Edited the 11/15 UCC Committee presentation regarding liquidity.
11/14/2023	D. Mordas	1.7	Updated the Disclosure Statement progression slide in the 11/15 UCC presentation.
11/14/2023	M. Galfus	1.6	Summarized the revised distribution principles for the 11/15 weekly UCC report.
11/14/2023	E. Hengel	1.4	Edited 11/15 UCC materials in advance of distribution.
11/14/2023	M. Renzi	1.4	Reviewed 11/15/23 UCC materials in advance of distribution to Counsel.
11/14/2023	M. Galfus	1.3	Reviewed the 11/15 weekly UCC report for consistency.
11/14/2023	B. Lauer	1.2	Prepared slide on contemplated cash sweep mechanics for 11/15 Committee meeting.
11/14/2023	M. Galfus	0.8	Reviewed the Debtors' control asset coverage slide for the 11/15 weekly UCC report.
11/14/2023	B. Lauer	0.7	Edited cash sweep mechanic slide for 11/15 Committee meeting per feedback from BRG (E. Hengel).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/14/2023	Z. Barandi	0.7	Reviewed revised draft of 11/15 UCC presentation.
11/14/2023	B. Lauer	0.4	Edited liquidity slides for 11/15 Committee meeting per feedback from BRG (C. Goodrich).
11/14/2023	M. Galfus	0.4	Reviewed the Disclosure Statement recovery model progression slide in the 11/15 weekly UCC report.
11/15/2023	M. Renzi	1.8	Met with Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: deal progress, partial repayment agreement, and initial distribution.
11/15/2023	E. Hengel	1.8	Participated in call with Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss partial repayment agreement, No Plan deal, and potential initial distribution holdbacks.
11/15/2023	C. Kearns	1.2	Participated in part of 11/15 Committee meeting with White & Case (P. Abelson, C. Shore, A. Parra Criste; Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding partial repayment agreement, No Plan deal, and other case issues.
11/15/2023	M. Galfus	1.1	Reviewed the outline for the 11/22 weekly UCC report.
11/15/2023	C. Goodrich	0.5	Participated in communications sub-committee call with White & Case (P. Strom).
11/15/2023	C. Kearns	0.3	Reviewed materials for the 11/15 Committee meeting.
11/16/2023	Z. Barandi	1.4	Drafted slide on potential settlement with counterparty with preference exposure for the 11/22 UCC presentation.
11/16/2023	B. Lauer	1.4	Prepared slide on potential creditor settlement for 11/22 Committee presentation.
11/16/2023	M. Galfus	1.2	Summarized the Debtors' draft claim objections for the 11/22 weekly UCC report.
11/16/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of DCG and Plan issues.
11/16/2023	C. Kearns	0.5	Participated in status meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding open issues for the Plan and DCG status.
11/16/2023	Z. Barandi	0.4	Reviewed initial draft of 11/22 UCC presentation.
11/16/2023	Z. Barandi	0.3	Created outline of 11/22 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/17/2023	M. Galfus	1.2	Reviewed the preference settlement overview slide for the 11/22 weekly UCC report.
11/17/2023	B. Lauer	0.9	Prepared liquidity slide for 11/22 Committee meeting.
11/17/2023	M. Galfus	0.9	Reviewed the 11/22 weekly UCC report for consistency.
11/17/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (B. Geer, R. Malik) re: DCG cash flows and DCG financials.
11/17/2023	C. Goodrich	0.8	Participated in discussion of open issues including DCG cash flows and DCG financials with White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (B. Geer, R. Malik).
11/17/2023	B. Lauer	0.8	Updated controlled assets slide for 11/22 Committee meeting.
11/17/2023	Z. Barandi	0.8	Updated slide on potential settlement with counterparty with preference exposure for the 11/22 UCC presentation.
11/17/2023	B. Lauer	0.7	Edited slide on creditor settlement in 11/22 Committee presentation.
11/17/2023	M. Galfus	0.6	Reviewed the asset coverage slide for the 11/22 weekly UCC report.
11/17/2023	C. Kearns	0.4	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding status of DCG discussions and related remaining diligence needs.
11/17/2023	M. Galfus	0.4	Reviewed the liquidity overview slides for the 11/22 weekly UCC report.
11/17/2023	Z. Barandi	0.3	Reviewed revised draft of 11/22 UCC presentation.
11/17/2023	B. Lauer	0.2	Updated slide on potential creditor settlement for 11/22 Committee presentation.
11/17/2023	Z. Barandi	0.2	Updated weekly recap in the 11/22 UCC presentation.
11/19/2023	C. Goodrich	0.7	Reviewed draft of 11/22 Committee materials.
11/20/2023	J. Wilson	2.7	Updated slides for weekly Committee presentation to be shared 11/22.
11/20/2023	D. Mordas	2.2	Updated professional fee forecast for liquidity materials in the 11/22 UCC presentation.
11/20/2023	C. Goodrich	1.9	Edited 11/22 Committee slides.
11/20/2023	M. Galfus	1.9	Reviewed the Debtors' digital asset overview for the 11/22 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/20/2023	D. Mordas	1.6	Edited digital asset slide in the 11/22 UCC presentation.
11/20/2023	D. Mordas	1.6	Reviewed updated control asset slide from BRG (Z. Barandi, B. Lauer) for 11/22 UCC presentation.
11/20/2023	M. Galfus	1.4	Reviewed the claim objections overview for the 11/22 weekly UCC report.
11/20/2023	J. Cooperstein	1.3	Prepared preference review slide for 11/22/23 UCC presentation.
11/20/2023	E. Hengel	1.1	Edited 11/22 UCC materials in advance of distribution.
11/20/2023	Z. Barandi	0.9	Updated the 11/22 UCC presentation based on comments from BRG (C. Goodrich).
11/20/2023	M. Galfus	0.8	Updated the executive summary for the 11/22 weekly UCC report.
11/20/2023	B. Lauer	0.4	Edited slide on potential creditor settlement for 11/22 Committee presentation.
11/20/2023	M. Renzi	0.4	Met with White & Case (P. Abelson), Houlihan Lokey (R. Malik, B. Kehoe, O. Fung, N. Bevacqua) re: diligence needs.
11/20/2023	C. Goodrich	0.3	Participated in discussion with White & Case (P. Abelson), Houlihan Lokey (R. Malik, B. Kehoe, O. Fung, N. Bevacqua) regarding open diligence items.
11/21/2023	M. Galfus	2.4	Reviewed the 11/22 weekly UCC report for consistency.
11/21/2023	J. Wilson	1.8	Reviewed slides for weekly Committee presentation to be shared 11/22.
11/21/2023	M. Galfus	1.7	Summarized the dollarized claim objections for the 11/22 weekly UCC report.
11/21/2023	J. Cooperstein	1.4	Updated control asset coverage slide for weekly 11/22/23 UCC presentation.
11/21/2023	C. Kearns	1.3	Participated in meeting with Proskauer (B. Rosen), Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) regarding next steps regarding DCG and other Plan-related issues.
11/21/2023	C. Goodrich	1.3	Reviewed status of DCG discussions in advance of 11/21 meeting with the AHG.
11/21/2023	E. Hengel	1.2	Reviewed 11/22 UCC materials in advance of distribution.
11/21/2023	M. Renzi	1.2	Reviewed 11/22/23 UCC materials in advance of distribution to Counsel.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/21/2023	M. Galfus	1.1	Reviewed topics from the 11/21 meeting with DCG to be included in the 11/22 weekly UCC report.
11/21/2023	M. Renzi	1.0	Met with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) re: negotiations with DCG and next steps.
11/21/2023	E. Hengel	1.0	Participated in call with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) to discuss DCG and next steps in the case.
11/21/2023	C. Kearns	1.0	Participated in meeting with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) regarding next steps, negotiations with DCG, and open issues.
11/21/2023	C. Goodrich	0.7	Reviewed 11/22 Committee slides.
11/21/2023	M. Galfus	0.6	Summarized talking points for the Debtors' claim objections for the 11/22 weekly UCC report.
11/21/2023	M. Renzi	0.4	Reviewed the 11/22 UCC presentation for the weekly Committee meeting.
11/22/2023	M. Renzi	2.0	Met with the UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan issues and matters concerning DCG.
11/22/2023	C. Kearns	2.0	Participated in meeting with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan-related issues and DCG status.
11/22/2023	E. Hengel	2.0	Participated in weekly call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and UCC to discuss case issues including DCG and Plan.
11/22/2023	C. Goodrich	1.9	Edited draft of 11/29 Committee materials.
11/22/2023	D. Mordas	1.4	Reviewed White & Case portion of 11/22 UCC presentation.
11/22/2023	M. Galfus	1.1	Reviewed the Debtors' weekly spend since the Petition Date for the 11/22 weekly UCC presentation.
11/26/2023	C. Goodrich	0.3	Reviewed draft of 11/29 Committee materials.
11/27/2023	D. Mordas	2.9	Drafted slide on Crypto Creditors AHG for the 11/28 UCC presentation.
11/27/2023	J. Wilson	2.4	Updated slides in the weekly Committee presentation on 11/28.
11/27/2023	J. Cooperstein	1.6	Reviewed draft executive summary slides for weekly 11/28/23 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/27/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) re: critical case issues including AHG, Plan, and DCG status.
11/27/2023	C. Kearns	1.2	Participated in status meeting with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) regarding Plan status, new AHG, DCG status and other matters.
11/27/2023	M. Galfus	1.1	Updated the executive summary for the 11/29 weekly UCC report.
11/27/2023	D. Mordas	0.9	Continued to draft slide on Crypto Creditors AHG for the 11/28 UCC presentation.
11/27/2023	J. Cooperstein	0.9	Created cash flow variance slide for weekly 11/28/23 UCC Presentation.
11/27/2023	M. Galfus	0.9	Reviewed the Debtors' liquidity overview for the 11/29 weekly UCC report.
11/27/2023	M. Galfus	0.8	Reviewed the digital asset analysis in the 11/29 weekly UCC report.
11/27/2023	J. Cooperstein	0.8	Updated Debtors' liquidity summary slide for weekly 11/28/23 UCC Presentation.
11/27/2023	E. Hengel	0.6	Edited 11/29 UCC materials in advance of distribution.
11/28/2023	J. Wilson	2.8	Updated slides for weekly Committee presentation to be shared 11/28.
11/28/2023	D. Mordas	2.7	Edited slides in the 11/28 UCC presentation regarding loan receivables, Crypto Creditors AHG and Debtors' liquidity.
11/28/2023	M. Galfus	2.6	Reviewed the 11/29 weekly UCC report for consistency.
11/28/2023	J. Cooperstein	1.4	Updated 11/28 weekly UCC presentation slides based on feedback from BRG (E. Hengel).
11/28/2023	M. Renzi	1.3	Reviewed 11/29/23 UCC materials in advance of distribution to Counsel.
11/28/2023	D. Mordas	1.1	Reviewed the liquidity and variance slides for the 11/28 UCC presentation.
11/28/2023	J. Wilson	0.9	Created slide summarizing loan and collateral analysis for the weekly Committee presentation on 11/28.
11/28/2023	E. Hengel	0.9	Reviewed 11/29 UCC materials in advance of distribution.
11/28/2023	D. Mordas	0.7	Updated 11/28 UCC presentation regarding the Crypto Creditors AHG.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/28/2023	M. Galfus	0.2	Corresponded with White & Case (P. Abelson, A. Parra Criste) to distribute 11/29 weekly presentation.
11/29/2023	M. Renzi	2.8	Met with the UCC, White & Case (P. Abelson, C. Shore, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: key case developments and case timeline.
11/29/2023	E. Hengel	2.8	Participated in call with the UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) to discuss next steps in the case.
11/29/2023	C. Kearns	2.5	Participated in part of meeting with the Committee, White & Case (P. Abelson, C. Shore, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding the Disclosure Statement hearing and path forward to confirmation.
11/29/2023	M. Galfus	1.6	Drafted the initial 12/6 weekly UCC report.
11/29/2023	M. Galfus	1.4	Reviewed DCG's cash flows for the 12/6 weekly UCC report.
11/29/2023	J. Cooperstein	1.3	Created draft UCC outline presentation for 12/6/23 UCC weekly presentation.
11/29/2023	M. Galfus	1.3	Summarized recent updates related to the Debtors' claim objection for the 12/6 weekly UCC report.
11/29/2023	C. Kearns	0.3	Reviewed materials for the 11/29 Committee meeting re: Plan-related issues.
11/30/2023	M. Galfus	1.4	Summarized the Debtors' recent claim objection updates for the 12/6 weekly UCC report.
11/30/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: open items.
11/30/2023	E. Hengel	1.0	Participated in second call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open items.
11/30/2023	M. Renzi	0.7	Met with the UCC sub-committee with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: weekly communications update.
11/30/2023	E. Hengel	0.7	Participated in weekly communications meeting with UCC sub-committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
11/30/2023	C. Kearns	0.6	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding status of the partial repayment agreement and to debrief on the call with Ducera on DCG cash flows.
Task Code Total Hours		299.1	
09. Employee Issues/KEIP			

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
11/1/2023	J. Wilson	2.8	Analyzed Debtors' proposed bonus plan.
11/1/2023	J. Wilson	2.3	Developed update to Debtors' bonus proposal to share with the Committee.
11/1/2023	M. Galfus	2.3	Reviewed the Debtors' latest employee retention bonus proposal for the 11/2 UCC report.
11/1/2023	M. Galfus	0.7	Reviewed follow-up questions related to the Debtors' employee retention bonus proposal to be shared with A&M.
11/2/2023	E. Hengel	0.8	Summarized Debtors' retention plan proposal for Committee.
11/2/2023	B. Lauer	0.4	Analyzed wind down bonus proposal.
11/6/2023	E. Hengel	0.7	Drafted feedback on Debtors' proposed employee plan.
11/14/2023	M. Galfus	2.1	Prepared bridge from the Debtors' 11/1 bonus proposal to the reduced 11/14 version.
11/14/2023	J. Wilson	1.8	Analyzed Debtors' revised bonus proposal.
11/14/2023	M. Renzi	0.8	Analyzed Debtors' bonus proposal for go-forward business.
11/14/2023	E. Hengel	0.8	Drafted feedback on Debtors' proposed employee plan.
11/15/2023	E. Hengel	0.7	Drafted feedback on Debtors' proposed employee plan.
11/22/2023	D. Mordas	1.1	Analyzed filed motions related to upcoming employee transfer.
11/23/2023	E. Hengel	0.6	Reviewed employee issues at request of Committee member.
Task Code Total Hours		17.9	

10. Recovery/ SubCon/ Lien Analysis

11/1/2023	J. Cooperstein	2.9	Analyzed creditor recovery levels based on various counterparty collateral dispute scenarios.
11/1/2023	J. Cooperstein	2.8	Continued to analyze creditor recovery levels based on various counterparty collateral dispute scenarios.
11/1/2023	J. Cooperstein	1.8	Updated creditor recovery model based on comments from BRG (M. Renzi).
11/1/2023	J. Cooperstein	1.6	Created summary output tab in creditor recovery model.
11/1/2023	M. Renzi	1.2	Analyzed recovery model prepared by BRG (J. Cooperstein).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/1/2023	C. Goodrich	0.6	Edited analysis of creditor recoveries under two scenarios as requested by White & Case (C. Shore).
11/1/2023	C. Goodrich	0.4	Developed outline of two new recovery scenarios per request from White & Case (C. Shore).
11/2/2023	C. Goodrich	1.2	Reviewed partial repayment agreement terms.
11/2/2023	B. Lauer	0.9	Analyzed the partial repayment agreement.
11/2/2023	J. Cooperstein	0.9	Reviewed draft partial repayment agreement terms from Cleary Gottlieb.
11/2/2023	J. Cooperstein	0.9	Updated creditor recovery model summary based on comments from BRG (M. Renzi).
11/2/2023	C. Goodrich	0.9	Updated creditor recovery model.
11/2/2023	J. Cooperstein	0.6	Drafted responses to questions list related to the partial repayment agreement.
11/2/2023	Z. Barandi	0.4	Reviewed partial repayment agreement to assess implications of certain scenario.
11/3/2023	M. Galfus	0.9	Reviewed the coin coverage analysis.
11/3/2023	Z. Barandi	0.6	Analyzed certain recovery scenario under the partial repayment agreement.
11/3/2023	C. Goodrich	0.6	Updated recovery analysis to reflect current case assumptions.
11/6/2023	C. Goodrich	1.8	Updated recovery analysis post-mediation.
11/6/2023	J. Cooperstein	1.4	Created analysis to summarize impact on creditor recoveries related to various tranches of coin collateral.
11/6/2023	J. Cooperstein	1.2	Reviewed updated creditor recoveries under new proposal.
11/7/2023	J. Hill	2.8	Analyzed the May maturity balances at issuance to assess the impact of amendments on creditor recovery.
11/7/2023	J. Hill	2.3	Analyzed the impact of the partial repayment agreement on creditor recovery.
11/7/2023	C. Goodrich	1.6	Edited summary analysis comparing offers to date.
11/7/2023	J. Cooperstein	0.9	Reviewed updated creditor proposal structure provided by Houlihan Lokey.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/7/2023	J. Cooperstein	0.4	Reviewed Debtors' coin report as of week ending 10/27/23.
11/8/2023	J. Wilson	2.9	Analyzed impact of proposed settlement terms on creditor recoveries.
11/8/2023	J. Hill	2.8	Analyzed the impact of counterparty negotiations on overall creditor recovery.
11/8/2023	J. Wilson	2.4	Continued to analyze impact of proposed settlement terms on creditor recoveries.
11/8/2023	C. Goodrich	1.3	Incorporated edits from White & Case (C. Shore) on the recovery analysis.
11/8/2023	J. Cooperstein	0.9	Analyzed Debtors' locked collateral provided on the 11/3/23 cash and coin report.
11/8/2023	Z. Barandi	0.8	Analyzed recovery model to ensure consistent assumptions across models.
11/8/2023	E. Hengel	0.7	Reviewed recovery analysis model results from BRG (J. Wilson).
11/9/2023	J. Hill	2.9	Analyzed the NPV impact of certain counteroffers from the UCC to assess overall impact on creditor recovery.
11/9/2023	J. Hill	2.9	Continued to evaluate the offer from a counterparty to assess the overall impact on creditor recovery.
11/9/2023	J. Hill	2.9	Evaluated the offer from a counterparty to assess the overall impact on creditor recovery.
11/9/2023	J. Wilson	2.9	Updated recovery model based on revised proposal.
11/9/2023	J. Cooperstein	2.8	Updated creditor recovery scenario analysis to incorporate additional scenario mechanics.
11/9/2023	D. Mordas	1.7	Updated the coin coverage schedule for new pricing following market shift.
11/10/2023	J. Hill	2.8	Evaluated the NPV impact on creditor recovery for a potential counter proposal.
11/10/2023	J. Wilson	2.8	Updated recovery model for potential settlement.
11/10/2023	C. Goodrich	2.4	Developed indicative counterproposal terms based on most recent proposals analyses.
11/10/2023	C. Goodrich	1.9	Refined side-by-side analysis comparing indicative proposal to prior proposals.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/10/2023	M. Galfus	1.4	Reviewed the updated proposal recovery analysis report for consistency.
11/10/2023	C. Goodrich	1.2	Reviewed integrity of current economic comparison of proposals to date.
11/10/2023	J. Cooperstein	1.0	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recovery model.
11/10/2023	C. Goodrich	1.0	Participated in recovery model coordination call with Houlihan Lokey (R. Malik, O. Fung).
11/11/2023	C. Goodrich	2.9	Incorporated edits to economic analysis of all proposals to date per BRG (M. Renzi).
11/11/2023	C. Goodrich	1.7	Continued to incorporate edits to economic analysis of all proposals to date per BRG (M. Renzi).
11/12/2023	C. Goodrich	2.7	Updated indicative proposal terms after discussions with the Committee.
11/12/2023	J. Hill	2.6	Analyzed the impact of potential counterproposals on overall creditor recovery.
11/12/2023	C. Goodrich	2.4	Reviewed economic terms of the proposed partial repayment agreement.
11/12/2023	J. Cooperstein	2.1	Updated creditor recovery model based on feedback from UCC.
11/12/2023	J. Hill	1.9	Analyzed the partial repayment agreement amendment to assess its impact on creditor recovery.
11/12/2023	M. Renzi	1.7	Reviewed potential terms of the partial repayment agreement.
11/12/2023	J. Cooperstein	1.3	Updated draft of creditor proposal summary.
11/12/2023	J. Cooperstein	0.9	Updated creditor recovery presentation based on revised model figures.
11/13/2023	J. Hill	2.9	Analyzed financial information from a key counterparty to assess credit risk and potential impact on creditor recovery.
11/13/2023	J. Hill	2.8	Analyzed the cash sweep provision in the counterproposal to assess the potential impact on creditor recovery.
11/13/2023	J. Hill	2.7	Continued to analyze financial information from a key counterparty to assess credit risk and potential impact on creditor recovery.
11/13/2023	J. Cooperstein	2.6	Updated creditor recovery model for 11/13/23 UCC indicative proposal.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/13/2023	J. Wilson	2.3	Analyzed creditor recoveries from past settlement proposals compared the most recent proposal with a key counterparty.
11/13/2023	C. Goodrich	2.3	Developed outline of updated sensitivity model for a counterparty.
11/13/2023	J. Hill	1.9	Analyzed the impact of UCC's counterproposal on the overall creditor recovery compared to prior offers.
11/13/2023	M. Galfus	1.7	Analyzed the amended partial repayment agreement.
11/13/2023	J. Wilson	1.2	Continued to analyze creditor recoveries from past settlement proposals compared the most recent proposal with a key counterparty.
11/13/2023	E. Hengel	0.9	Reviewed impact of changes to deal terms on creditor recoveries.
11/13/2023	M. Renzi	0.4	Met with a UCC Member, Houlihan Lokey (B. Geer), and White & Case (P. Abelson, A. Parra Criste) re: indicative proposal terms.
11/13/2023	C. Goodrich	0.4	Participated in discussion regarding indicative proposal terms with a Committee Member, Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste).
11/13/2023	C. Goodrich	0.3	Updated indicative proposal terms per discussion with Committee Member.
11/14/2023	J. Wilson	2.9	Reconciled recovery analysis inputs and outputs to confirm accuracy.
11/14/2023	J. Wilson	2.9	Updated recovery analysis to facilitate rapid updates to assumptions.
11/14/2023	J. Wilson	2.9	Updated recovery analysis to include additional potential cases.
11/14/2023	J. Hill	2.7	Analyzed the NPV impact of a holdback from asserted actions from a certain counterparty on upfront creditor recovery.
11/14/2023	J. Hill	2.7	Evaluated the NPV recovery of a counterproposal from a counterparty to assess the impact on creditor recovery.
11/14/2023	J. Cooperstein	2.7	Updated indicative proposal creditor recovery model mechanics.
11/14/2023	J. Hill	2.6	Evaluated the impact of the amended partial repayment agreement on creditor recovery.
11/14/2023	J. Hill	2.1	Continued to evaluate the impact of the amended partial repayment agreement on overall creditor recovery.
11/14/2023	J. Wilson	1.6	Continued to update recovery analysis to facilitate rapid updates to assumptions.
11/14/2023	J. Cooperstein	1.2	Updated summary output tab of indicative proposal recovery model.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/14/2023	M. Renzi	1.1	Reviewed updated recovery analysis provided by BRG (J. Wilson).
11/14/2023	E. Hengel	0.8	Analyzed impact of changes to deal terms on creditor recoveries.
11/14/2023	E. Hengel	0.7	Reviewed coin detail provided by Debtors.
11/14/2023	C. Kearns	0.4	Reviewed issues regarding a certain counterparty.
11/15/2023	J. Hill	2.9	Analyzed the credit risk of a certain counterparty to assess the impact on creditor recoveries.
11/15/2023	J. Wilson	2.7	Prepared recovery model for expected counterproposal from a key counterparty.
11/15/2023	J. Cooperstein	2.7	Updated deal scenario creditor recovery model for new model mechanics.
11/15/2023	J. Hill	2.2	Continued to analyze the credit risk of a certain counterparty to assess the impact on creditor recoveries.
11/15/2023	E. Hengel	1.1	Reviewed impact of changes to deal terms on creditor recoveries.
11/15/2023	Z. Barandi	0.6	Updated cumulative coin holdings report to analyze fluctuations coin holdings since Petition Date.
11/15/2023	D. Mordas	0.3	Reviewed the partial repayment agreement schedule regarding the proposed amendment.
11/16/2023	J. Hill	2.9	Analyzed the potential impact of tax on creditor recovery.
11/16/2023	J. Wilson	2.9	Updated recovery model to reflect revised assumptions.
11/16/2023	J. Hill	1.8	Analyzed the credit risk of a certain counterparty to a deal.
11/16/2023	M. Renzi	0.5	Reviewed recovery model provided by BRG (J. Wilson).
11/16/2023	J. Cooperstein	0.4	Updated creditor recovery model mechanics.
11/17/2023	J. Hill	2.9	Analyzed the liquidity of a certain counterparty to assess the potential impact on creditor recovery.
11/17/2023	J. Hill	2.7	Analyzed the potential impact of regulatory restrictions on upfront creditor recovery.
11/17/2023	J. Wilson	2.4	Reviewed diligence documents for information on tax issue with potential negative impact on recoveries.
11/17/2023	J. Hill	2.2	Continued to analyze the liquidity of a certain counterparty to assess the potential impact on creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/17/2023	E. Hengel	1.2	Reviewed impact of changes to deal terms on creditor recoveries and in-kind recoveries.
11/17/2023	J. Cooperstein	0.6	Analyzed cash and coin report for week ending 11/10/23.
11/17/2023	E. Hengel	0.6	Reviewed coin detail provided by Debtors.
11/17/2023	C. Goodrich	0.6	Updated recovery analysis model.
11/19/2023	J. Hill	2.9	Analyzed the cash and coin on hand to assess the upfront creditor recovery.
11/19/2023	J. Hill	2.6	Continued to analyze the cash and coin on hand to assess the upfront creditor recovery.
11/19/2023	C. Goodrich	0.8	Updated recovery sensitivity analysis.
11/20/2023	J. Hill	2.9	Analyzed the impact of a settlement with a key counterparty on the overall creditor recovery.
11/20/2023	J. Hill	2.8	Continued to analyze the impact of a settlement with a key counterparty on the overall creditor recovery.
11/20/2023	J. Wilson	2.2	Updated recovery model to accommodate new data.
11/20/2023	J. Wilson	0.9	Analyzed potential impact of tax on recoveries under different scenarios.
11/20/2023	E. Hengel	0.8	Reviewed impact of changes to deal terms on creditor recoveries.
11/20/2023	J. Wilson	0.6	Reviewed analysis of certain digital asset to assess potential impact on recoveries.
11/21/2023	J. Wilson	2.4	Analyzed impact of new data on potential recoveries.
11/21/2023	J. Hill	2.1	Reviewed DCG asset sale to update the recovery model.
11/24/2023	E. Hengel	0.8	Reviewed impact of changes to deal terms on creditor recoveries after key deal point updates.
11/24/2023	C. Kearns	0.4	Reviewed Counsel's analysis of proposed amendment to the partial repayment agreement following the principals discussion with the special Committee.
11/26/2023	C. Goodrich	0.8	Reviewed updated recovery analysis.
11/27/2023	J. Hill	2.9	Analyzed the potential impact to overall creditor recovery of a proposed settlement with a key counterparty.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/27/2023	J. Hill	2.6	Continued to analyze the potential impact to overall creditor recovery of a proposed settlement with a key counterparty.
11/27/2023	J. Hill	2.2	Analyzed the impact of estate's asset price appreciation on creditor recovery.
11/27/2023	J. Cooperstein	1.1	Analyzed Debtors' cash and coin report for week ending 11/17/23.
11/27/2023	M. Galfus	0.7	Reviewed coin coverage analysis updated for 11/24 pricing.
11/28/2023	J. Hill	2.8	Analyzed the impact of payments under the partial repayment agreement on overall creditor recovery under the Plan.
11/28/2023	J. Hill	2.4	Analyzed the impact of a proposed settlement with a significant counterparty on overall creditor recovery.
11/29/2023	C. Goodrich	0.6	Reviewed detailed sub-schedule relating to collateral payable and borrows and the potential impact to estate recoveries.
11/30/2023	J. Hill	2.8	Analyzed the impact of a proposed settlement with a key counterparty on overall creditor recovery.
11/30/2023	J. Cooperstein	2.4	Updated creditor recovery model to reflect additional payment receipt under the partial repayment agreement.
11/30/2023	J. Wilson	0.7	Updated recovery model to reflect newly received payments.
Task Code Total Hours		222.3	
11. Claim Analysis/ Accounting			
11/1/2023	J. Wilson	2.9	Analyzed proposed updates to settlements of disputed claims.
11/1/2023	J. Hill	2.8	Reconciled claim estimates from the Debtors to the UCC Advisors' estimates.
11/1/2023	M. Galfus	1.4	Reconciled the Debtors' claims pool estimate to the UCC advisors' estimate.
11/2/2023	J. Hill	2.9	Analyzed the impact of certain Debtors' positions related to claims treatment on the overall claims pool size.
11/2/2023	J. Hill	2.3	Continued to analyze the impact of certain Debtors' positions related to claims treatment on the overall claims pool size.
11/3/2023	J. Hill	2.9	Reconciled the Debtors' approach to claims pool compared to UCC advisors' position.
11/3/2023	J. Hill	1.9	Continued to reconcile the Debtors' approach to claims pool compared to UCC advisors' position.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/3/2023	J. Hill	0.6	Analyzed the impact of Debtors' claims pool approach.
11/6/2023	Z. Barandi	1.1	Analyzed the effect of a counterparty's locked assets on claims.
11/6/2023	M. Renzi	1.1	Drafted feedback for BRG (M. Galfus) on claims reconciliation analysis.
11/6/2023	E. Hengel	0.9	Drafted feedback to Counsel on the documentation around a creditor's claim.
11/6/2023	J. Cooperstein	0.9	Reviewed Debtors' claims pool under various setoff scenarios.
11/7/2023	J. Cooperstein	1.3	Analyzed Debtors' locked collateral on exchanges.
11/8/2023	Z. Barandi	0.8	Analyzed claims reconciliation to ensure consistent assumptions across models.
11/8/2023	C. Goodrich	0.6	Reviewed setoff analysis for a creditor at current pricing.
11/8/2023	M. Renzi	0.4	Reviewed large Genesis counterparty setoff analysis at current pricing.
11/13/2023	J. Cooperstein	1.8	Analyzed collateral setoff for key Genesis counterparty.
11/13/2023	E. Hengel	0.8	Drafted feedback to Counsel on documentation around a creditor's claim.
11/16/2023	J. Wilson	2.9	Analyzed Debtors' claims objection.
11/16/2023	J. Cooperstein	1.9	Analyzed Omnibus claim objection data provided by the Debtors.
11/16/2023	M. Galfus	1.7	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate claims by a certain counterparty.
11/16/2023	M. Galfus	1.4	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related to modified claim amounts.
11/16/2023	J. Cooperstein	1.1	Analyzed collateral held by key Genesis counterparty.
11/16/2023	M. Galfus	1.1	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate, amended, and no liability claims.
11/16/2023	M. Galfus	0.9	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related no liability claims.
11/16/2023	E. Hengel	0.9	Prepared feedback for Counsel on documentation related to a creditor's claim.
11/16/2023	M. Galfus	0.8	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate AHG claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/16/2023	M. Galfus	0.6	Reviewed the Debtors' dollarized claim objections exhibit provided by A&M.
11/16/2023	M. Galfus	0.5	Participated in call with A&M (P. Wirtz, P. Kinealy) regarding the Debtors' draft claim objections.
11/16/2023	C. Goodrich	0.3	Reviewed detail relating to a creditor's borrow and posted collateral.
11/17/2023	E. Hengel	0.9	Drafted responses to questions from Counsel on claims.
11/17/2023	Z. Barandi	0.7	Updated control assets/claim coverage analysis for the week ended 11/17.
11/20/2023	J. Hill	2.9	Analyzed the impact of omnibus claims objections drafted by the Debtors on the overall claims pool.
11/20/2023	J. Hill	2.4	Continued to analyze the impact of omnibus claims objections drafted by the Debtors on the overall claims pool.
11/20/2023	M. Renzi	1.1	Reviewed omnibus claims objections from Debtors.
11/20/2023	E. Hengel	0.7	Reviewed claims setoffs to assess impact on recovery.
11/20/2023	C. Kearns	0.3	Reviewed status of matter related to claim reserve of a certain counterparty.
11/21/2023	J. Hill	2.9	Analyzed the claims treatment of a certain counterparty.
11/21/2023	J. Hill	2.9	Analyzed the impact of the omnibus claims objections scheduled to be filed.
11/21/2023	J. Hill	2.8	Continued to analyze the impact of the omnibus claims objections scheduled to be filed.
11/21/2023	J. Hill	2.1	Continued to analyze the claims treatment of a certain counterparty.
11/21/2023	D. Mordas	2.1	Drafted summary of the omnibus claims objections filed by the Debtors.
11/21/2023	J. Wilson	1.4	Reconciled materials provided by Debtors related to claims.
11/21/2023	M. Renzi	0.6	Met with A&M (J. Sciametta, L. Cherrone) re: claims issues.
11/21/2023	C. Goodrich	0.6	Participated in discussion of claims issues with A&M (J. Sciametta, L. Cherrone).
11/21/2023	J. Wilson	0.6	Participated in meeting with A&M (J. Sciametta, L. Cherrone) regarding the valuation of certain claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/21/2023	J. Wilson	0.6	Reviewed Debtors' claims objections filing.
11/21/2023	M. Galfus	0.6	Reviewed the variances in claims pool estimates versus the Debtors' Disclosure Statement estimates to be shared with White & Case.
11/22/2023	J. Hill	2.9	Analyzed the impact of pricing on the Debtors' assets as it relates to counterparty claims.
11/22/2023	J. Hill	2.6	Continued to analyze the impact of pricing on the Debtors' assets as it relates to counterparty claims.
11/22/2023	J. Wilson	1.7	Reviewed omnibus claims objection.
11/22/2023	C. Goodrich	1.1	Reviewed analysis of potential litigation holdback scenarios.
11/22/2023	E. Hengel	0.9	Evaluated impact on recovery after claims setoff update.
11/22/2023	J. Cooperstein	0.9	Reviewed Debtors' first round of omnibus claim objections.
11/22/2023	M. Galfus	0.9	Reviewed diligence requests related to the Debtors' claim objections to be shared with A&M.
11/22/2023	C. Goodrich	0.9	Reviewed omnibus claims objection.
11/27/2023	M. Galfus	2.1	Analyzed the claims of the newly formed Crypto Creditor AHG.
11/27/2023	J. Cooperstein	1.8	Summarized consolidated claims by participants of the newly formed Crypto Creditor AHG.
11/27/2023	E. Hengel	0.9	Prepared analysis of claims data at request of Committee member.
11/27/2023	Z. Barandi	0.6	Analyzed claims breakdown of a counterparty at the request of a UCC member.
11/28/2023	P. Chan	2.8	Reviewed claims objections.
11/28/2023	M. Galfus	1.3	Drafted email of revised comments regarding the Debtors' claim objections to be shared with White & Case.
11/28/2023	M. Galfus	1.2	Reviewed the proof of claim of a counterparty to confirm the reason for the Debtors' objection to the claim amount.
11/28/2023	D. Mordas	1.1	Analyzed claims reconciliation for UCC members and SteerCo members.
11/28/2023	J. Cooperstein	0.9	Analyzed new claims purchasing activity.
11/28/2023	E. Hengel	0.8	Reviewed claims objection data at request of UCC members.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/28/2023	E. Hengel	0.3	Updated Committee members regarding status of claims objections.
11/29/2023	J. Hill	2.9	Analyzed claims pool impact of a settlement with a key counterparty.
11/29/2023	J. Cooperstein	2.8	Analyzed a Genesis counterparty's collateral setoff at various crypto prices.
11/29/2023	J. Hill	2.5	Continued to analyze the claims pool impact of a settlement with a key counterparty.
11/29/2023	D. Mordas	2.1	Analyzed a counterparty's floating collateral payable to the estate regarding setoff and claims pool.
11/29/2023	J. Wilson	1.6	Reviewed updated claims reconciliation information.
11/29/2023	C. Goodrich	0.9	Reviewed claims setoffs at updated prices and assumptions.
11/29/2023	E. Hengel	0.8	Evaluated impact on recovery after claims setoffs.
11/29/2023	M. Galfus	0.7	Edited agenda for the weekly claims call with A&M.
11/29/2023	M. Galfus	0.4	Participated in weekly claims call with A&M (P. Wirtz, D. Walker) regarding recent claim objections.
11/29/2023	C. Goodrich	0.2	Discussed creditor issues with BRG (E. Hengel).
11/29/2023	E. Hengel	0.2	Participated in call with BRG (C. Goodrich) to discuss creditor issues.
11/30/2023	D. Mordas	1.8	Analyzed setoff value of a counterparty with floating collateral value.
11/30/2023	C. Goodrich	1.8	Reviewed a counterparty's setoff position to assess potential settlement constructs.
11/30/2023	M. Galfus	1.7	Reviewed the Debtors' filed claim objections to confirm consistency with the draft exhibits per request from White & Case.
11/30/2023	M. Galfus	1.6	Reconciled the Debtors' pro forma dollarized claim objection analysis (11/27 versus 11/16).
11/30/2023	P. Chan	1.6	Reviewed claims objections.
11/30/2023	M. Galfus	0.4	Reviewed a counterparty's proof of claim to be shared with White & Case.

Task Code Total Hours	117.4
------------------------------	--------------

13. Intercompany Transactions/ Balances

11/1/2023	B. Lauer	0.4	Reconciled default interest accrual on outstanding intercompany loan balance.
-----------	----------	-----	---

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
11/13/2023	Z. Barandi	1.1	Reviewed intercompany credit agreements for interest collection terms.
11/17/2023	C. Goodrich	1.1	Reviewed intercompany transaction and accounting detail relating to a series of transactions.
Task Code Total Hours		2.6	
18. Operating and Other Reports			
11/1/2023	D. Mordas	2.1	Researched comparable crypto bankruptcies for their wind down employee counts, bonus accruals, and creditor counts.
11/2/2023	D. Mordas	1.6	Analyzed updated Debtors' wind down materials.
11/2/2023	M. Renzi	0.7	Corresponded with BRG (E. Hengel) and White & Case (P. Abelson) re: wind down feedback.
11/2/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) and BRG (M. Renzi) on wind down matters.
11/2/2023	M. Galfus	0.6	Compiled follow-up questions related to the Kroll data breach to be shared with MWE (R. Duffy).
11/3/2023	E. Hengel	0.4	Drafted responses to questions from the Debtors' advisors regarding debt quantity of related party.
11/4/2023	E. Hengel	0.6	Prepared responses to inquiries from Counsel on data security issues.
11/6/2023	M. Galfus	0.2	Emailed MWE (R. Duffy) regarding follow-up items related to the Kroll data breach.
11/7/2023	M. Galfus	1.8	Reviewed the personal information potentially accessed in the Kroll data breach.
11/7/2023	E. Hengel	0.8	Reviewed wind down proposal submitted by Debtors.
11/8/2023	D. Mordas	0.6	Updated the wind down comparable schedule for new wind down numbers.
11/15/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone) re: wind down.
11/15/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down.
11/15/2023	C. Goodrich	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down.
11/17/2023	D. Mordas	1.8	Drafted updated financial statements with all available information from a counterparty.

Date	Professional	Hours	Description
18. Operating and Other Reports			
11/17/2023	B. Lauer	1.6	Prepared consolidated balance sheet for a counterparty.
11/20/2023	C. Goodrich	2.6	Edited analysis relating to potential reserve.
11/21/2023	M. Galfus	0.3	Reviewed the latest updates related to the Kroll data breach provided by MWE (R. Duffy).
11/22/2023	J. Cooperstein	1.8	Reviewed draft insurance motion provided by Debtors.
11/22/2023	D. Mordas	1.1	Analyzed the proposed insurance motion for the wind down business plan.
11/22/2023	J. Cooperstein	1.1	Reviewed Debtors' historical insurance D&O policies.
11/22/2023	C. Goodrich	0.8	Reviewed information relating to proposed D&O insurance quantum comparable at request of White & Case (M. Meises).
11/22/2023	M. Galfus	0.6	Reviewed the Debtors' insurance coverage limits since the Petition Date.
11/27/2023	J. Wilson	2.8	Researched insurance renewal information.
11/28/2023	D. Mordas	1.7	Reviewed D/O insurance extension as well as tail insurance policy.
11/30/2023	J. Wilson	0.8	Reviewed additional information related to insurance renewals.
Task Code Total Hours		30.1	
19. Cash Flow/Cash Management/ Liquidity			
11/1/2023	D. Mordas	1.6	Summarized Debtors' updated wind down budget compared to previous iteration.
11/1/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone) re: wind down budget.
11/1/2023	M. Renzi	1.0	Met with BRG (E. Hengel) re: wind down budget.
11/1/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down budget.
11/1/2023	E. Hengel	1.0	Participated in call with BRG (M. Renzi) to discuss wind down budget.
11/1/2023	J. Wilson	1.0	Participated in meeting with A&M (J. Sciametta, L. Cherrone) regarding wind down budget.
11/1/2023	B. Lauer	0.8	Analyzed cost-cutting measures in wind down budget.
11/1/2023	D. Mordas	0.4	Developed list of questions for the Debtors regarding wind down budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/2/2023	J. Hill	2.6	Analyzed the wind down budget proposed by the Debtors.
11/2/2023	J. Wilson	1.3	Updated wind down budget analysis.
11/2/2023	J. Cooperstein	1.2	Analyzed updated November cash forecast extending through 1/26/23.
11/2/2023	M. Renzi	0.7	Reviewed updated wind down budget analysis provided by BRG (J. Wilson).
11/2/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: wind down budget feedback.
11/2/2023	E. Hengel	0.6	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste) to discuss wind down budget.
11/2/2023	J. Wilson	0.6	Participated in meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding the wind down budget.
11/2/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/27.
11/2/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/27.
11/2/2023	C. Kearns	0.2	Reviewed Debtors' draft retention payments.
11/2/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/27.
11/3/2023	E. Hengel	1.3	Drafted feedback for Debtors' advisors on wind down budget.
11/3/2023	J. Cooperstein	1.1	Reviewed Debtor's liquidity for week ending 10/27/23.
11/3/2023	E. Hengel	0.7	Reviewed A/R activity provided by the Debtors' advisors.
11/5/2023	M. Renzi	0.9	Met with Houlihan Lokey (B. Geer) and Ducera (K. Patel) re: cash flow analysis for all professionals meeting.
11/5/2023	E. Hengel	0.9	Participated in call with Ducera (K. Patel) and Houlihan Lokey (B. Geer) to discuss cash flow analysis for presentation to all professionals.
11/5/2023	C. Kearns	0.9	Participated in meeting with Houlihan Lokey (B. Geer) and Ducera (K. Patel) regarding cash flow analysis to be presented at meeting with all professionals.
11/5/2023	B. Lauer	0.3	Reviewed liquidity documents provided by a counterparty.
11/6/2023	J. Hill	2.8	Analyzed the proposed bonus plan in the wind down budget.
11/7/2023	J. Hill	2.8	Analyzed cash flow variance report for the week ending 10/27.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/7/2023	D. Mordas	2.4	Drafted comparison report of cash sweeps versus amortization to assess impacts to the estate in a deal scenario.
11/7/2023	C. Goodrich	1.9	Incorporated weighted average pricing mechanism to 1L and 2L recovery analysis schedules.
11/7/2023	D. Mordas	1.1	Continued to draft comparison report of cash sweeps versus amortization to assess impacts to the estate in a deal scenario.
11/7/2023	M. Renzi	0.9	Reviewed the Debtors' wind down budget proposal.
11/7/2023	D. Mordas	0.6	Reviewed the liquidity bridge for a counterparty of the Debtors.
11/7/2023	C. Goodrich	0.4	Reviewed information related to wind down budget.
11/8/2023	J. Wilson	1.6	Prepared analysis summarizing revised wind down budget.
11/8/2023	Z. Barandi	0.8	Analyzed wind down budget detail to ensure consistent assumptions across models.
11/9/2023	C. Goodrich	2.7	Refined analysis of cash flow sweep NPV impact in all proposals to date as well as indicative proposal.
11/9/2023	C. Goodrich	2.3	Developed analysis of cash flow sweep NPV impact in all proposals to date as well as indicative proposal.
11/9/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 11/3.
11/9/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 11/3.
11/9/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 11/3.
11/12/2023	C. Goodrich	1.3	Developed analysis of cash on hand if contemplated under proposed partial repayment agreement.
11/12/2023	M. Renzi	0.7	Reviewed analysis of cash on hand following amended partial repayment agreement.
11/14/2023	M. Galfus	1.2	Reviewed the updated illustrative revenue versus cash flow sweep analysis.
11/14/2023	J. Cooperstein	1.1	Reviewed Debtors' cash flow variance for week ending 11/3/23.
11/15/2023	B. Lauer	2.2	Updated cash sweep mechanics analysis per request from creditor.
11/15/2023	Z. Barandi	2.1	Updated cash flow sweep forecast to forecast recoveries.
11/15/2023	E. Hengel	0.8	Updated analyses related to late fees on the May maturity loans.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/16/2023	B. Lauer	2.3	Updated cash sweep mechanics analysis to reflect different scenarios.
11/16/2023	E. Hengel	0.9	Updated late fee analyses relating to the May maturity loans.
11/16/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 11/10.
11/17/2023	M. Galfus	2.1	Reviewed cash flow of counterparty to determine the impact of certain scenario.
11/17/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 11/10.
11/17/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 11/10.
11/20/2023	J. Cooperstein	1.1	Analyzed Debtors' cash flow variances for week ending 11/10/23.
11/21/2023	E. Hengel	0.9	Prepared comments on wind down budget items.
11/21/2023	C. Goodrich	0.9	Reviewed Debtors' latest wind down budget.
11/22/2023	J. Wilson	2.1	Researched wind down expense issue at the request of the Committee.
11/22/2023	J. Cooperstein	1.6	Analyzed Debtors' historical cash flow disbursements.
11/24/2023	J. Wilson	0.5	Researched information related to wind down budget question from the Committee.
11/28/2023	J. Cooperstein	1.7	Reviewed key Genesis counterparty's loan receivables balances at various pricing dates.
11/28/2023	M. Galfus	1.1	Reviewed the Debtors' loan receivables treatment.
11/30/2023	D. Mordas	2.9	Drafted cash forecast for a counterparty to the Debtors.
11/30/2023	J. Wilson	2.1	Updated cash flow model for potential settlement scenario.
11/30/2023	D. Mordas	1.7	Continued to draft cash forecast for a counterparty to the Debtors.
11/30/2023	E. Hengel	0.6	Reviewed updated liquidity information.
Task Code Total Hours		76.0	
22. Preference/ Avoidance Actions			
11/1/2023	J. Hill	2.9	Analyzed the impact of potential preference for certain creditors on overall creditor recovery.
11/1/2023	J. Hill	2.4	Continued to analyze the impact of potential preference for certain creditors on overall creditor recovery.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/2/2023	D. Mordas	2.4	Updated the preference analysis for related party activity and net preference exposure.
11/2/2023	Z. Barandi	2.1	Analyzed counterparties with preference exposure.
11/2/2023	B. Lauer	1.9	Updated analysis of third-party preferences to account for geographic recoverability factors.
11/3/2023	D. Mordas	2.9	Analyzed the Debtors' preference analysis for the US-based counterparties with preference exposure.
11/3/2023	J. Wilson	1.8	Analyzed revised preference materials provided by Debtors.
11/3/2023	C. Goodrich	1.8	Reviewed detail related to preference actions.
11/3/2023	D. Mordas	1.6	Developed schedule to compare the Debtors' preference analysis to the UCC's analysis.
11/3/2023	M. Renzi	1.2	Analyzed potential Genesis preference actions.
11/3/2023	Z. Barandi	1.2	Summarized legal domicile of potential preferences of open term loans based on data provided by A&M.
11/3/2023	D. Mordas	1.1	Continued to analyze the Debtors' preference analysis for the US-based counterparties with preference exposure.
11/3/2023	D. Mordas	1.1	Updated US-based preference exposure schedule with edits from BRG (E. Hengel).
11/3/2023	E. Hengel	0.9	Corresponded with BRG (C. Goodrich) on preference issues.
11/3/2023	E. Hengel	0.8	Reviewed revised preference data received from Debtors.
11/3/2023	B. Lauer	0.7	Revised preference analysis to account for loan type.
11/3/2023	E. Hengel	0.7	Updated preference analysis at the request of White & Case.
11/3/2023	C. Kearns	0.4	Reviewed claims/preference-related analysis.
11/5/2023	J. Hill	2.7	Analyzed the impact of preference claims on overall creditor recovery.
11/5/2023	E. Hengel	0.8	Drafted responses to preference questions from White & Case (P. Abelson).
11/5/2023	E. Hengel	0.6	Corresponded with BRG (C. Goodrich, D. Mordas) on preference issues.
11/6/2023	D. Mordas	2.9	Updated US- and international-based preference schedule based on edits from BRG (E. Hengel).

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/6/2023	D. Mordas	2.6	Continued to update US- and international-based preference schedule based on edits from BRG (E. Hengel).
11/6/2023	J. Hill	2.2	Analyzed certain counterparty preference exposure.
11/6/2023	J. Cooperstein	1.2	Analyzed potential preference activity with Genesis counterparties.
11/6/2023	D. Mordas	1.1	Analyzed the impact of preference pursuits on the creditor recovery pool.
11/6/2023	D. Mordas	0.7	Prepared bridge from the past preference analysis to the updated preference.
11/7/2023	D. Mordas	1.8	Analyzed the Debtors' preference analysis.
11/7/2023	E. Hengel	0.8	Drafted feedback to Counsel on potential preference actions.
11/7/2023	E. Hengel	0.6	Reviewed on-going preference issues.
11/8/2023	J. Hill	2.9	Analyzed preference risk by loan type to assess overall impact on creditor recovery.
11/8/2023	J. Hill	2.8	Continued to analyze preference risk by loan type to assess overall impact on creditor recovery.
11/15/2023	D. Mordas	2.9	Analyzed potential preference settlement with a counterparty to the estate.
11/15/2023	D. Mordas	1.8	Continued to analyze potential preference settlement with a counterparty to the estate.
11/15/2023	M. Galfus	1.2	Reviewed a counterparty's preference exposure.
11/15/2023	J. Cooperstein	0.9	Analyzed preference exposure for key Genesis counterparty.
11/15/2023	E. Hengel	0.9	Updated preference activity request for BRG (D. Mordas).
11/16/2023	D. Mordas	2.8	Updated preference analysis from the Statements and Schedules.
11/16/2023	J. Hill	2.4	Analyzed certain preference actions to assess potential impact on creditor recovery.
11/16/2023	E. Hengel	1.3	Reviewed preference activity for key counterparties.
11/16/2023	D. Mordas	1.1	Continued to update preference analysis from the Statements and Schedules.
11/20/2023	M. Renzi	1.4	Analyzed settlement proposal with a counterparty with preference exposure.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/20/2023	E. Hengel	0.9	Reviewed preference activity analysis from BRG (J. Wilson).
11/20/2023	J. Cooperstein	0.8	Analyzed key Genesis counterparty preference exposure.
11/24/2023	E. Hengel	1.1	Edited preference activity analysis.
11/29/2023	D. Mordas	2.9	Analyzed transactions during the preference period from counterparties with the potential for adjustments to setoff.
11/29/2023	D. Mordas	2.6	Continued to analyze transactions during the preference period from counterparties with the potential for adjustments to setoff.
11/29/2023	M. Galfus	0.6	Reviewed the latest updates for a counterparty preference settlement.
Task Code Total Hours		77.2	
26. Tax Issues			
11/1/2023	G. Koutouras	2.8	On 9/27: Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) to discuss tax matters.
11/1/2023	G. Koutouras	1.8	On 9/27: Reviewed review tax issues related to subsidiaries.
11/1/2023	G. Koutouras	1.3	On 9/27: Reviewed certain issues discussed on tax call.
11/1/2023	G. Koutouras	1.2	On 9/26: Drafted a tax summary for inclusion the 10/4 UCC presentation.
11/1/2023	G. Koutouras	1.2	On 9/27: Continued to review tax issues related to subsidiaries.
11/1/2023	G. Koutouras	1.1	On 9/26: Reviewed latest case information for tax implications.
11/1/2023	G. Koutouras	0.9	On 9/27: Participated in call with White & Case (P. Abelson, S. Fryman) to debrief after tax call.
11/1/2023	G. Koutouras	0.5	On 9/27: Participated in call with White & Case (P. Abelson, S. Fryman) to prepare for tax call.
11/3/2023	Q. Liu	0.9	Reviewed draft Disclosure Statements to assess included tax disclosures.
11/6/2023	Q. Liu	0.7	Reviewed illustrative revised terms report dated 11/6/23 for changes to tax implications.
11/6/2023	Q. Liu	0.4	Reviewed case updates for the week ending 11/5 for possible tax considerations.

Date	Professional	Hours	Description
26. Tax Issues			
11/7/2023	Q. Liu	0.6	Reviewed amended Plan filed on 11/7 for any changes to tax implications.
11/9/2023	Q. Liu	1.1	Reviewed no deal scenarios to assess tax implications.
11/9/2023	Q. Liu	0.6	Reviewed amended Disclosure Schedules filed 11/7/23 for any changes to tax implications.
11/9/2023	Q. Liu	0.4	Reviewed revised proposals for any changes to tax implications.
11/13/2023	Q. Liu	1.1	Reviewed case updates for the week ending 11/12 for possible tax considerations.
11/13/2023	Q. Liu	0.6	Reviewed revised chapter 11 Plan and Disclosure Statements for any changes to tax implications.
11/15/2023	G. Koutouras	2.9	Reviewed tax issues related to certain counterparty.
11/15/2023	Q. Liu	0.9	Reviewed amended Disclosure Statements for tax disclosures.
11/16/2023	G. Koutouras	2.9	Analyzed tax matters related to certain counterparty.
11/16/2023	J. Hill	2.3	Continued to analyze the potential impact of tax on creditor recovery.
11/16/2023	Q. Liu	1.7	Reviewed Disclosure Statement to assess tax implications related to certain market events.
11/17/2023	G. Koutouras	2.9	Analyzed certain market events for tax implications.
11/17/2023	G. Koutouras	2.3	Analyzed certain tax matters related to counterparty.
11/17/2023	Q. Liu	1.1	Reviewed certain counterparty documents to assess tax implications.
11/17/2023	J. Cooperstein	0.9	Analyzed DCG tax matters.
11/17/2023	C. Goodrich	0.9	Developed additional financial analysis relating to tax matters.
11/20/2023	Q. Liu	0.8	Analyzed certain transaction to assess tax impact.
11/20/2023	G. Koutouras	0.7	Analyzed market event regarding tax implications.
11/20/2023	Q. Liu	0.6	Reviewed case updates for the week ending 11/19 for possible tax considerations.
11/22/2023	Q. Liu	0.3	Reviewed amended Plan support agreement for any changes to tax disclosures.
11/22/2023	Q. Liu	0.3	Reviewed partial repayment plan for any changes to tax disclosures.

Date	Professional	Hours	Description
26. Tax Issues			
11/27/2023	Q. Liu	0.4	Reviewed case updates for the week ending 11/26 for possible tax considerations.
11/28/2023	Q. Liu	0.5	Reviewed amended Plan, Disclosure Statement, and Disclosure Statement exhibits for any changes to tax disclosures.
11/30/2023	Q. Liu	0.4	Reviewed docket for filings impacting tax.
Task Code Total Hours		40.0	
27. Plan of Reorganization/ Disclosure Statement			
11/1/2023	B. Lauer	2.9	Prepared comparative analysis of post-effective date governance structures.
11/1/2023	J. Hill	2.6	Analyzed the Disclosure Statement recovery estimates.
11/1/2023	C. Goodrich	1.7	Reviewed the Disclosure Statement redlines at the request of Counsel.
11/1/2023	M. Galfus	1.1	Reviewed recent Disclosure Statement objections.
11/1/2023	M. Galfus	1.1	Reviewed the Debtors' latest Disclosure Statement wind down budget estimates.
11/1/2023	E. Hengel	0.9	Corresponded with White & Case (A. Parra Criste) on governance issues.
11/1/2023	E. Hengel	0.6	Edited comparison regarding governance structures.
11/2/2023	D. Mordas	1.7	Analyzed objections to the Disclosure Statement and Plan.
11/2/2023	M. Galfus	1.4	Reviewed the Debtors' Disclosure Statement financial projections.
11/2/2023	J. Hill	1.1	Analyzed the in-kind recovery impact of the Disclosure Statement recovery estimates provided by the Debtors.
11/2/2023	Z. Barandi	1.1	Reviewed latest distribution mechanics proposed by Houlihan Lokey.
11/2/2023	D. Mordas	1.1	Summarized objections to the Disclosure Statement and Plan.
11/2/2023	C. Goodrich	0.8	Integrated edits to recovery sensitivity analysis.
11/2/2023	E. Hengel	0.8	Participated in call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/2/2023	C. Kearns	0.8	Participated in meeting with the UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni) and the Special Committee regarding Plan-related issues.
11/2/2023	M. Renzi	0.8	Prepared comments for BRG (C. Goodrich) on the recovery sensitivity analysis.
11/2/2023	M. Renzi	0.7	Met with Special Committee, UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung), Cleary Gottlieb (S. O'Neal, J. VanLare) and Moelis (M. DiYanni) re: Plan status.
11/2/2023	J. Cooperstein	0.6	Reviewed distribution mechanic summary from Houlihan Lokey.
11/2/2023	C. Goodrich	0.6	Reviewed materials in advance of post-effective date governance discussion.
11/2/2023	D. Mordas	0.6	Reviewed the letter to the Debtors from the AHG of Dollar Lenders for potential implications to the Plan confirmation.
11/2/2023	M. Renzi	0.5	Met with Pryor Cashman (S. Lieberman), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/2/2023	M. Renzi	0.5	Met with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) re: Plan.
11/2/2023	E. Hengel	0.5	Participated in call with Pryor Cashman (S. Lieberman), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/2/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) to discuss Plan matters.
11/2/2023	C. Kearns	0.5	Participated in status meeting with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) regarding Plan issues and related timing.
11/2/2023	M. Renzi	0.4	Reviewed post-effective date governance discussion materials.
11/2/2023	J. Wilson	0.3	Analyzed updated distribution principles proposal for impact on recoveries.
11/2/2023	E. Hengel	0.2	Participated in call with White & Case (P. Abelson) to discuss Disclosure Statement issues.
11/3/2023	J. Wilson	2.8	Analyzed draft exhibits to the Disclosure Statement provided by the Debtors.
11/3/2023	J. Hill	2.8	Analyzed the impact of litigation holdbacks on distributable assets.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/3/2023	M. Galfus	2.4	Reviewed the Debtors' revised Disclosure Statement financial projections.
11/3/2023	J. Cooperstein	2.1	Reviewed draft Disclosure Statement exhibits provided by the Debtors.
11/3/2023	J. Cooperstein	1.6	Reconciled May maturity balances listed in the Disclosure Statement exhibits.
11/3/2023	B. Lauer	1.4	Reviewed revised Disclosure Statement exhibits prepared by Debtors.
11/3/2023	J. Cooperstein	1.2	Analyzed revised creditor recovery range listed in the Disclosure Statement exhibits.
11/3/2023	J. Wilson	1.2	Continued to analyze draft exhibits to the Disclosure Statement provided by the Debtors.
11/3/2023	Z. Barandi	1.2	Reviewed revised Disclosure Statement exhibits provided by A&M.
11/3/2023	M. Galfus	1.2	Reviewed the Disclosure Statement recovery model reconciliation analysis based on the Debtors' high recovery scenario.
11/3/2023	C. Kearns	1.1	Reviewed current Plan redline.
11/3/2023	M. Galfus	1.1	Reviewed the illustrative initial distribution analysis.
11/3/2023	C. Goodrich	0.9	Analyzed former distribution principles as compared to current contemplated UCC and AHG distribution models.
11/3/2023	B. Lauer	0.9	Prepared analysis of outstanding intercompany loan balances for Disclosure Statement exhibits.
11/3/2023	J. Cooperstein	0.8	Analyzed DCG collateral composition in the Debtor's loan book.
11/3/2023	C. Kearns	0.8	Reviewed BRG team's comments to the Disclosure Statement exhibits.
11/3/2023	E. Hengel	0.8	Reviewed Disclosure Statement and related exhibits received from Debtors.
11/3/2023	J. Wilson	0.7	Analyzed Debtors' responses to inquiry on the draft Disclosure Statement exhibits.
11/3/2023	J. Cooperstein	0.7	Reviewed DCG liquidity analysis as of October 2023.
11/3/2023	C. Goodrich	0.7	Updated Disclosure Statement comments.
11/3/2023	C. Goodrich	0.6	Reviewed Disclosure Statement comments.
11/3/2023	M. Galfus	0.6	Reviewed the wind down costs included in the Debtor's Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/3/2023	B. Lauer	0.6	Reviewed updated Disclosure Statement exhibits in advance of filing by Debtors.
11/3/2023	C. Kearns	0.4	Reviewed Debtors' filed reply to Disclosure Statement objections.
11/3/2023	C. Kearns	0.4	Reviewed wind down analysis in the Disclosure Statement supplement.
11/3/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on DCG-related issues.
11/3/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) to discuss Disclosure Statement issues.
11/4/2023	J. Wilson	1.1	Analyzed wind down budget in filed Disclosure Statement.
11/4/2023	C. Kearns	1.0	Reviewed latest set of Plan-related documents.
11/5/2023	J. Cooperstein	1.1	Analyzed DCG's September 2023 balance sheet.
11/5/2023	J. Wilson	1.1	Analyzed financial information provided by parties to a potential settlement.
11/5/2023	C. Goodrich	0.9	Reviewed DCG liquidity, financials, and next steps as it relates to deal terms.
11/5/2023	C. Kearns	0.7	Reviewed cash flow analysis provided by DCG's advisors in advance of the upcoming meeting with all professionals.
11/5/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: deal progress.
11/5/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss current deal status.
11/5/2023	C. Kearns	0.4	Reviewed latest version of distribution principles regarding the Plan.
11/5/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) on Plan-related issues.
11/6/2023	J. Hill	2.9	Analyzed the impact of litigation holdback on distributable assets at effective date.
11/6/2023	E. Hengel	2.5	Participated in call with DCG, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss Plan progress.
11/6/2023	J. Hill	2.4	Analyzed the Disclosure Statement to provide Debtors with feedback to recovery analysis.
11/6/2023	J. Hill	2.1	Continued to analyze the impact of litigation holdback on distributable assets at effective date.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/6/2023	Z. Barandi	1.7	Reviewed 11/6 UCC counteroffer.
11/6/2023	C. Kearns	1.6	Participated in partial meeting with Debtors, DCG, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan discussions.
11/6/2023	C. Kearns	1.3	Participated in meeting with the White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss potential response to DCG.
11/6/2023	M. Galfus	1.3	Reviewed the Debtors' Disclosure Statement wind down budget bridge.
11/6/2023	B. Lauer	1.2	Reviewed treatment of certain locked assets in Plan and Disclosure Statement.
11/6/2023	B. Lauer	1.1	Analyzed revised treatment of loan facilities in term sheet.
11/6/2023	C. Kearns	0.7	Reviewed analysis of DCG proposal.
11/6/2023	B. Lauer	0.7	Reviewed latest DCG proposal.
11/6/2023	C. Kearns	0.6	Reviewed updated analysis on latest set of distribution principles.
11/7/2023	J. Wilson	2.9	Reviewed Disclosure Statement exhibits prior to hearing.
11/7/2023	B. Lauer	2.7	Reviewed objections to the Disclosure Statement.
11/7/2023	Z. Barandi	2.6	Reviewed objections to the Disclosure Statement.
11/7/2023	M. Renzi	1.3	Reviewed key Disclosure Statement exhibits prior to hearing.
11/7/2023	J. Cooperstein	1.2	Reviewed Disclosure Statement objections.
11/7/2023	C. Kearns	0.4	Reviewed blackline to the Plan and Disclosure Statement filed today.
11/7/2023	C. Kearns	0.4	Reviewed the latest set of DCG-related analysis.
11/7/2023	M. Renzi	0.4	Reviewed the latest set of DCG-related analysis.
11/7/2023	C. Kearns	0.3	Emailed with the Committee and White & Case (P. Abelson) regarding distribution principles.
11/8/2023	J. Wilson	2.9	Analyzed revised terms of a potential settlement with a counterparty.
11/8/2023	J. Cooperstein	2.9	Created model to analyze 11/8/23 DCG proposal compared to previous proposals.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/8/2023	J. Cooperstein	2.6	Updated model to analyze 11/8/23 DCG proposal compared to previous proposals.
11/8/2023	J. Hill	2.3	Analyzed the amended Disclosure Statement to assess Debtors' view on creditor recovery.
11/8/2023	C. Goodrich	2.3	Updated litigation hurdle reporting to be shared with the Committee.
11/8/2023	J. Cooperstein	2.2	Updated model to analyze 11/8/23 DCG proposal compared to previous proposals based on feedback from BRG (M. Renzi).
11/8/2023	M. Galfus	1.7	Analyzed all support detail for the Disclosure Statement recovery model reconciliation.
11/8/2023	J. Cooperstein	1.7	Analyzed updated 11/8/23 DCG proposal deal proposal.
11/8/2023	M. Renzi	1.7	Prepared comments for BRG (J. Cooperstein) on DCG proposal model.
11/8/2023	M. Renzi	1.4	Prepared comments on the litigation hurdle analysis.
11/8/2023	C. Goodrich	1.3	Edited litigation hurdle analysis.
11/8/2023	B. Lauer	1.3	Prepared consolidated analysis projections related to the Disclosure Statement.
11/8/2023	C. Kearns	1.1	Reviewed analysis of latest proposal from DCG.
11/8/2023	Z. Barandi	1.1	Reviewed latest draft of distribution principles to ensure all UCC advisor comments were incorporated.
11/8/2023	B. Lauer	1.1	Reviewed latest iteration of distribution principles.
11/8/2023	M. Galfus	1.1	Reviewed the Disclosure Statement distribution principles for the recovery analysis.
11/8/2023	D. Mordas	1.1	Reviewed the updated DCG deal terms from the 11/8 counteroffer.
11/8/2023	E. Hengel	0.8	Drafted feedback to Counsel on distribution principles.
11/8/2023	Z. Barandi	0.7	Reviewed 11/8 DCG counteroffer.
11/8/2023	M. Renzi	0.7	Reviewed updated distribution principles to be filed in the Plan.
11/8/2023	M. Renzi	0.6	Analyzed updated proposed settlement terms.
11/8/2023	M. Renzi	0.4	Met with Proskauer (B. Rosen) and DCG re: latest proposal.
11/8/2023	C. Kearns	0.4	Participated in meeting with Proskauer (B. Rosen) and DCG regarding the latest proposal.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/8/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.
11/8/2023	C. Kearns	0.2	Participated in call with White & Case (A. Parra Criste) re: distribution principles.
11/8/2023	C. Kearns	0.2	Reviewed the markup to draft distribution principles.
11/9/2023	Z. Barandi	2.9	Analyzed DCG liquidity position based on files received from Ducera.
11/9/2023	C. Goodrich	2.9	Analyzed most recent DCG proposal.
11/9/2023	J. Cooperstein	2.9	Created litigation scenario model to project creditor recoveries.
11/9/2023	J. Wilson	2.9	Updated analysis of creditor recoveries under a proposed Plan construct.
11/9/2023	B. Lauer	2.8	Analyzed DCG liquidity and cash flow statement.
11/9/2023	J. Cooperstein	2.8	Updated litigation scenario model to reflect various sensitivities.
11/9/2023	D. Mordas	2.7	Analyzed DCG cash flow statements.
11/9/2023	J. Wilson	2.7	Updated recovery model to reflect proposed terms of the Disclosure Statement.
11/9/2023	M. Galfus	2.4	Analyzed the 11/8 DCG deal proposal.
11/9/2023	C. Goodrich	2.4	Updated litigation analysis to reflect current hurdle rate assumptions.
11/9/2023	J. Cooperstein	2.4	Updated litigation scenario model based on comments from BRG (M. Renzi).
11/9/2023	C. Kearns	2.3	Reviewed analysis of ongoing negotiations with DCG re: estimated recovery models and open deal points.
11/9/2023	J. Cooperstein	1.8	Analyzed DCG cash flows from internal operating model.
11/9/2023	D. Mordas	1.6	Continued to analyze DCG cash flow statements.
11/9/2023	M. Renzi	1.6	Prepared comments for BRG (J. Cooperstein) on litigation scenario model.
11/9/2023	M. Galfus	1.6	Updated the litigation (no deal) scenario for the creditors' recovery analysis.
11/9/2023	M. Renzi	1.4	Analyzed most recent DCG proposal.
11/9/2023	E. Hengel	1.4	Edited the straw-man response to recent settlement offer.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/9/2023	C. Goodrich	1.3	Discussed DCG counterproposal with BRG (E. Hengel).
11/9/2023	C. Goodrich	1.3	Incorporated edits per White & Case (C. Shore, P. Abelson) to economic analysis of DCG proposal.
11/9/2023	E. Hengel	1.3	Participated in call with BRG (C. Goodrich) to discuss DCG counterproposal.
11/9/2023	C. Kearns	1.3	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding the latest DCG proposal and next steps.
11/9/2023	M. Renzi	1.3	Reviewed DCG cash flow model and liquidity.
11/9/2023	M. Galfus	1.1	Analyzed the Debtors' Disclosure Statement recovery model reconciliation for the recovery analysis.
11/9/2023	E. Hengel	1.1	Drafted feedback to Counsel regarding Disclosure Statement content.
11/9/2023	J. Cooperstein	1.1	Reviewed DCG liquidity summary as of October 2023.
11/9/2023	E. Hengel	1.0	Participated in part of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss the latest DCG proposal and next steps.
11/9/2023	Z. Barandi	0.8	Continued to analyze DCG liquidity position based on files received from Ducera.
11/9/2023	D. Mordas	0.8	Researched key DCG cash flow questions from BRG (M. Galfus, J. Hill).
11/9/2023	B. Lauer	0.8	Updated UCC straw-man proposal.
11/9/2023	C. Kearns	0.6	Reviewed analyses of estimated recoveries requested by Counsel re: latest DCG proposal.
11/9/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of call with the UCC re: latest proposal from DCG.
11/9/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible responses to DCG latest proposal.
11/9/2023	C. Kearns	0.5	Participated in follow-up meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding potential response to DCG latest proposal.
11/9/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of call with the Committee regarding status of DCG proposal.
11/9/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson), Proskauer (B. Rosen) and Pryor Cashman (S. Lieberman) on distribution principles.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/10/2023	J. Hill	2.9	Analyzed the Debtors' position on distribution principles to assess the impact on creditor recovery by class.
11/10/2023	J. Cooperstein	2.9	Created litigation scenario model for current litigation award estimates.
11/10/2023	D. Mordas	2.9	Drafted summary responses to questions from BRG (M. Galfus, J. Hill) re: DCG cash flow.
11/10/2023	J. Cooperstein	2.8	Created litigation scenario model for hurdle case assumptions compared to the 11/8/23 DCG proposal.
11/10/2023	J. Cooperstein	2.8	Updated litigation scenario model for revised assumptions.
11/10/2023	M. Galfus	2.2	Analyzed the updated deal terms from DCG.
11/10/2023	J. Hill	2.2	Continued to analyze the Debtors' position on distribution principles to assess the impact on creditor recovery by class.
11/10/2023	C. Kearns	2.2	Reviewed analyses of potential exit paths and related proposed Plan terms re: ongoing DCG-related discussions.
11/10/2023	J. Hill	1.8	Reviewed certain complaints subject to litigation that could impact up front distribution and creditor NPV recoveries.
11/10/2023	M. Renzi	1.7	Reviewed potential exit paths related to proposed Plan terms regarding DCG settlement.
11/10/2023	B. Lauer	1.6	Researched the implication of DCG asset sale on contemplated deal.
11/10/2023	M. Galfus	1.3	Analyzed the Disclosure Statement recovery model progression since the original filing on 7/10.
11/10/2023	Z. Barandi	1.3	Researched questions from BRG (J. Hill) re: DCG liquidity position.
11/10/2023	M. Renzi	1.2	Prepared edits for BRG (J. Cooperstein) on litigation scenario model.
11/10/2023	D. Mordas	1.1	Continued to draft summary responses to questions from BRG (M. Galfus, J. Hill) re: DCG cash flow.
11/10/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: draft presentation for the UCC on next steps with DCG.
11/10/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss presentation of DCG counterproposal to the Committee.
11/10/2023	C. Kearns	0.8	Participated in part of meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding draft presentation for the Committee regarding next steps with DCG.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/10/2023	E. Hengel	0.7	Edited straw-man response to recent settlement offer.
11/10/2023	M. Renzi	0.7	Reviewed side-by-side analysis of all post-petition DCG deal proposals.
11/10/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and team re: comparative analyses of potential paths to exit.
11/10/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) regarding comparative analyses of potential paths to exit.
11/11/2023	M. Renzi	2.4	Prepared comments for BRG (C. Goodrich) on the economic analysis of DCG deal proposals to date.
11/11/2023	C. Kearns	0.6	Reviewed analysis requested by Counsel for upcoming Committee meeting on deal discussions.
11/11/2023	C. Kearns	0.4	Reviewed correspondence related to the deal proposal from the AHG to Committee advisors.
11/11/2023	M. Renzi	0.4	Reviewed deal proposal email from Proskauer (B. Rosen) to Committee advisors.
11/11/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan-related issues.
11/12/2023	M. Renzi	2.3	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible DCG counter proposal.
11/12/2023	C. Kearns	2.3	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding possible DCG counterproposal.
11/12/2023	E. Hengel	1.9	Participated in part of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss possible DCG counter.
11/12/2023	J. Wilson	1.0	Reviewed revised settlement proposal related to key counterparty.
11/12/2023	C. Kearns	0.7	Prepared comments on draft DCG counterproposal.
11/12/2023	C. Kearns	0.7	Reviewed latest Plan redline.
11/12/2023	C. Kearns	0.3	Participated in follow-up meeting with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding additional changes to draft proposal based on feedback from Proskauer (B. Rosen) and the Committee.
11/12/2023	C. Kearns	0.3	Reviewed correspondence with White & Case (P. Abelson) to Proskauer (B. Rosen) re: possible DCG counterproposal.
11/13/2023	M. Galfus	1.8	Reviewed the Debtors' distribution principles for the recovery analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/13/2023	J. Cooperstein	1.7	Analyzed cash flow sweep mechanic compared to 11/8/23 DCG proposal.
11/13/2023	J. Wilson	1.4	Updated coin analysis to track assets and liabilities.
11/13/2023	J. Wilson	0.9	Analyzed revised settlement offer with key counterparty.
11/13/2023	D. Mordas	0.8	Analyzed the updated distribution principles document.
11/13/2023	C. Goodrich	0.8	Reviewed updated distribution principles.
11/13/2023	C. Kearns	0.4	Reviewed redline of distribution principles.
11/13/2023	C. Kearns	0.3	Reviewed draft of next counterproposal to DCG.
11/14/2023	C. Goodrich	1.3	Reviewed draft Disclosure Statement at request of Counsel.
11/14/2023	M. Renzi	0.7	Reviewed recovery analysis in the draft Disclosure Statement at request of Counsel.
11/14/2023	M. Galfus	0.6	Reviewed the DCG proposal term progression.
11/14/2023	C. Kearns	0.3	Reviewed status of DCG-related discussions.
11/14/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: deal progress.
11/14/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss deal progress.
11/15/2023	J. Hill	2.8	Analyzed the distribution principles proposed by the Debtors to analyze the recovery by creditor type.
11/15/2023	J. Cooperstein	2.6	Updated litigation scenario creditor recovery model for new assumptions.
11/15/2023	J. Hill	2.4	Analyzed the Disclosure Statement recovery estimates from the Debtors compared to the UCC advisors' position on creditor recoveries.
11/15/2023	D. Mordas	2.1	Analyzed updated distribution principles to be filed in the amended Disclosure Statement.
11/15/2023	J. Wilson	1.7	Analyzed claim information related to a key counterparty in response to a potential settlement.
11/15/2023	J. Wilson	1.6	Drafted diligence request list ahead of a meeting with counterparties related to a settlement.
11/15/2023	J. Cooperstein	1.4	Created diligence list for DCG cash flow related requests.
11/15/2023	M. Galfus	1.4	Reviewed diligence questions related to DCG to be shared with Ducera.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/15/2023	J. Cooperstein	1.4	Updated diligence list for DCG cash flow related requests based on comments from Houlihan Lokey (B. Geer).
11/15/2023	C. Goodrich	0.6	Refined DCG data request list.
11/15/2023	C. Kearns	0.6	Reviewed redline to the Disclosure Statement.
11/15/2023	D. Mordas	0.4	Continued to analyze updated distribution principles to be filed in the amended Disclosure Statement.
11/15/2023	C. Kearns	0.3	Reviewed status of DCG negotiations including updated diligence request.
11/15/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: deal progress.
11/15/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss deal progress.
11/15/2023	B. Lauer	0.2	Reviewed potential settlement with creditor.
11/16/2023	J. Cooperstein	2.9	Compiled DCG diligence list for professionals meeting on 11/17/23.
11/16/2023	Z. Barandi	2.9	Researched implications of certain scenario on DCG's liquidity position.
11/16/2023	J. Wilson	2.1	Updated analysis of a proposed settlement with a counterparty.
11/16/2023	C. Goodrich	1.8	Reviewed draft sensitivity analysis for a counterparty.
11/16/2023	B. Lauer	1.6	Researched AUM implications of certain market event to assess impact on contemplated Plan mechanics.
11/16/2023	J. Cooperstein	1.2	Analyzed DCG debt service capacity.
11/16/2023	Z. Barandi	1.1	Continued to research implications of certain scenario on DCG's liquidity position.
11/16/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/16/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/16/2023	C. Kearns	0.8	Reviewed DCG diligence materials in advance of next discussion with their advisors.
11/16/2023	C. Kearns	0.4	Reviewed status of certain related holdbacks on the effective date.
11/17/2023	D. Mordas	2.9	Analyzed the filed amended Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/17/2023	J. Wilson	2.6	Analyzed financial data provided by a counterparty to assess impact of proposed settlement.
11/17/2023	J. Cooperstein	2.4	Analyzed DCG historical financial documents.
11/17/2023	Z. Barandi	1.7	Analyzed DCG's historical balance sheets.
11/17/2023	C. Goodrich	1.6	Reviewed prepared materials relating to DCG's financials.
11/17/2023	C. Kearns	1.4	Reviewed final changes to the as-filed Plan and Disclosure Statement.
11/17/2023	C. Kearns	1.4	Reviewed list of critical open items in relation to diligence materials provided by DCG.
11/17/2023	J. Cooperstein	1.2	Reviewed DCG financial operating model assumptions.
11/17/2023	D. Mordas	0.8	Continued to analyze the filed amended Disclosure Statement.
11/17/2023	C. Goodrich	0.7	Reviewed draft Disclosure Statement.
11/17/2023	C. Kearns	0.4	Reviewed as-filed version of the distribution principles.
11/18/2023	C. Goodrich	1.4	Reviewed analysis relating to potential holdback.
11/18/2023	C. Kearns	0.4	Reviewed the Plan Support Agreement with the AHG.
11/18/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee members on Plan-related issues.
11/19/2023	J. Cooperstein	1.5	Created summary output comparing the 2/10/23 term sheet to the current DCG proposal.
11/19/2023	B. Lauer	0.8	Prepared summary of total cash/coin paid to estate by DCG post-petition.
11/20/2023	C. Goodrich	2.4	Prepared outline for updated litigation analysis.
11/20/2023	D. Mordas	1.9	Analyzed Plan support agreement redline regarding releases and preference treatment in a no-deal scenario.
11/20/2023	J. Cooperstein	1.6	Reviewed publicly available reports on DCG asset sale to compare to internal expectations.
11/20/2023	J. Cooperstein	1.1	Reviewed DCG asset pitchbook details.
11/20/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/20/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/20/2023	M. Galfus	0.9	Reviewed the latest updates related to DCG's asset sale.
11/20/2023	J. Cooperstein	0.8	Analyzed DCG's consolidating balance sheet as of 9/30/23.
11/20/2023	B. Lauer	0.8	Updated analysis of potential creditor settlement.
11/20/2023	J. Cooperstein	0.7	Reviewed historical DCG operating financial model assumptions.
11/20/2023	C. Kearns	0.7	Reviewed open diligence issues related to DCG provided materials in advance of the next meeting.
11/20/2023	Z. Barandi	0.7	Reviewed the sale of DCG asset to evaluate the effects on case dynamics.
11/20/2023	C. Kearns	0.4	Participated in part of meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding current deal status.
11/20/2023	C. Kearns	0.4	Reviewed redline to the Plan support agreement from the AHG.
11/20/2023	B. Lauer	0.3	Researched sale of DCG asset re: Plan implications.
11/21/2023	D. Mordas	2.1	Analyzed amended Disclosure Statement regarding recovery ranges filed by the Debtors.
11/21/2023	J. Cooperstein	2.1	Updated litigation scenario threshold analysis based on current pricing.
11/21/2023	J. Cooperstein	1.7	Reviewed financial exhibits in Debtors' draft Amended Disclosure Statement.
11/21/2023	C. Goodrich	1.7	Updated litigation scenario threshold analysis.
11/21/2023	D. Mordas	1.6	Analyzed amended Disclosure Statement regarding treatment of several classes of claims.
11/21/2023	J. Cooperstein	1.4	Analyzed 2024 DCG cash flow projections.
11/21/2023	M. Galfus	1.4	Reviewed variances to the Debtors' recovery model included in the Disclosure Statement to be shared with White & Case.
11/21/2023	J. Cooperstein	1.2	Reviewed DCG subsidiary balance sheet information as of 9/30/23.
11/21/2023	C. Goodrich	1.1	Analyzed 2024 DCG cash flow projections based on current DCG deal.
11/21/2023	E. Hengel	0.8	Drafted feedback on Disclosure Statement issues.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/21/2023	C. Kearns	0.4	Reviewed analysis of potential distribution reserves related to certain litigation.
11/21/2023	M. Galfus	0.4	Reviewed the coin pricing included in the Debtors' Disclosure Statements for accuracy.
11/22/2023	J. Hill	2.9	Reviewed the updated Disclosure Statement to assess changes in the Debtors' estimated creditor recovery.
11/22/2023	J. Hill	1.6	Continued to review the updated Disclosure Statement to assess changes in the Debtors' estimated creditor recovery.
11/22/2023	C. Goodrich	1.3	Reviewed the updated Disclosure Statement to assess changes.
11/22/2023	D. Mordas	1.2	Reviewed no deal Disclosure Statement plan redline to prior version.
11/22/2023	E. Hengel	0.9	Drafted feedback on Disclosure Statement issues.
11/24/2023	E. Hengel	0.9	Drafted feedback to Counsel regarding Disclosure Statement content.
11/24/2023	C. Kearns	0.3	Emailed with the Committee on Plan-related issues.
11/25/2023	C. Kearns	0.3	Emailed with the Committee on Plan-related issues.
11/25/2023	C. Kearns	0.2	Reviewed status of AHG Plan support agreement.
11/26/2023	C. Kearns	0.3	Participated in short meeting with White & Case (P. Abelson) and related follow-up re: Plan oversight related issues.
11/26/2023	C. Kearns	0.2	Emailed with the Committee regarding Plan oversight related matters.
11/27/2023	D. Mordas	2.7	Analyzed voting mechanics based on updated Crypto Creditors AHG impact to the case.
11/27/2023	J. Cooperstein	1.4	Reviewed amended Disclosure Statement filing financial exhibits.
11/27/2023	D. Mordas	1.2	Drafted two summary schedules related to the Crypto Creditors AHG.
11/27/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/27/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/27/2023	D. Mordas	0.8	Reviewed updated Plan Support Agreement for comments from UCC members.
11/27/2023	D. Mordas	0.8	Updated schedules of the Crypto Creditors AHG for new information and notes.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/27/2023	M. Galfus	0.4	Reviewed the Debtors' financial projections in their amended Disclosure Statement filed 11/27.
11/27/2023	D. Mordas	0.4	Reviewed the objection of the Plan from the Crypto Creditors AHG.
11/27/2023	C. Kearns	0.3	Corresponded with the Committee regarding Plan Support Agreement status.
11/28/2023	J. Wilson	2.9	Analyzed loans and related collateral for potential settlement.
11/28/2023	C. Goodrich	2.9	Developed analysis regarding prospective 9019 settlements.
11/28/2023	J. Hill	2.8	Reviewed distribution principles to assess the impact on recovery model under a proposed deal scenario.
11/28/2023	J. Wilson	2.7	Continued to analyze loans and related collateral for potential settlement.
11/28/2023	C. Goodrich	1.8	Continued to develop analysis regarding prospective 9019 settlements.
11/28/2023	J. Cooperstein	1.3	Reviewed Amended Disclosure statement filing.
11/28/2023	M. Renzi	1.1	Reviewed 9019 settlement analysis provided by BRG (C. Goodrich).
11/28/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding a creditor settlement.
11/28/2023	D. Mordas	0.7	Reviewed updated redline Plan support agreement.
11/28/2023	C. Kearns	0.6	Reviewed redline to Plan and Disclosure Statement.
11/28/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee regarding final changes to Plan Support Agreement and Plan before the hearing.
11/29/2023	J. Wilson	2.9	Updated loan and collateral analysis for additional scenarios.
11/29/2023	J. Cooperstein	1.2	Analyzed DCG historical cash flows.
11/29/2023	M. Renzi	1.0	Met with Ducera (K. Patel) re: DCG liquidity issues.
11/29/2023	E. Hengel	1.0	Participated in call with Ducera (K. Patel) to discuss DCG liquidity issues.
11/29/2023	C. Kearns	0.5	Participated in a portion of meeting with Ducera (K. Patel) regarding DCG cash flows.
11/29/2023	C. Kearns	0.3	Reviewed DCG cash flows.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/30/2023	J. Wilson	2.6	Updated loan and collateral analysis for potential alternative settlement scenario.
11/30/2023	J. Cooperstein	1.9	Analyzed historical DCG cash flows.
11/30/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/30/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/30/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: creditor settlements.
11/30/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss creditor settlements.
11/30/2023	C. Kearns	0.4	Reviewed latest DCG analysis to assess status.
11/30/2023	C. Kearns	0.3	Reviewed Debtors' notice of additional payments made by DCG.
Task Code Total Hours		390.8	

31. Planning

11/2/2023	C. Goodrich	0.5	Discussed case status as of 11/2 with BRG (E. Hengel, M. Renzi).
11/2/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/2.
11/2/2023	E. Hengel	0.5	Participated in 11/2 internal update call with BRG (M. Renzi, C. Goodrich).
11/3/2023	C. Goodrich	0.8	Discussed case status as of 11/3 with BRG (E. Hengel, M. Renzi).
11/3/2023	M. Renzi	0.8	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/3.
11/3/2023	E. Hengel	0.8	Participated in 11/3 internal update call with BRG (M. Renzi, C. Goodrich).
11/6/2023	C. Goodrich	0.5	Discussed case status as of 11/6 with BRG (E. Hengel, M. Renzi).
11/6/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/6.
11/6/2023	E. Hengel	0.5	Participated in 11/6 internal update call with BRG (M. Renzi, C. Goodrich).
11/9/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: case status.
11/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case issues.

Date	Professional	Hours	Description
31. Planning			
11/13/2023	J. Wilson	1.3	Updated work plan for recent case events and workstreams.
11/13/2023	C. Goodrich	0.5	Discussed case status as of 11/13 with BRG (E. Hengel, M. Renzi).
11/13/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/13.
11/13/2023	E. Hengel	0.5	Participated in 11/13 internal update call with BRG (M. Renzi, C. Goodrich).
11/15/2023	J. Wilson	1.6	Updated work plan to reflect updated case events.
11/16/2023	C. Goodrich	0.5	Discussed case status as of 11/16 with BRG (E. Hengel, M. Renzi).
11/16/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/16.
11/16/2023	E. Hengel	0.5	Participated in 11/16 internal update call with BRG (M. Renzi, C. Goodrich).
11/20/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: case issues.
11/20/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss case issues.
11/21/2023	C. Goodrich	0.5	Discussed case status as of 11/21 with BRG (E. Hengel, M. Renzi).
11/21/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/21.
11/21/2023	E. Hengel	0.5	Participated in 11/21 internal update call with BRG (M. Renzi, C. Goodrich).
11/28/2023	C. Goodrich	0.5	Discussed case status as of 11/28 with BRG (E. Hengel, M. Renzi).
11/28/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/28.
11/28/2023	E. Hengel	0.5	Participated in 11/28 internal update call with BRG (M. Renzi, C. Goodrich).
11/29/2023	J. Wilson	1.4	Updated work plan to organize key workstreams.
11/30/2023	E. Hengel	0.4	Corresponded with BRG (M. Renzi) on staffing plan.
Task Code Total Hours		17.7	
32. Document Review			
11/1/2023	C. Goodrich	1.3	Reviewed securities laws relating to private sale foreclosures.

Date	Professional	Hours	Description
32. Document Review			
11/6/2023	D. Mordas	0.4	Reviewed the negotiated deal terms for settlements with two counterparties.
11/7/2023	C. Kearns	0.6	Reviewed draft reply and counterclaim for a certain counterparty.
11/8/2023	D. Mordas	1.4	Reviewed the White & Case slides from the 11/1 and 11/8 UCC presentation regarding objections to Disclosure Statements, Plan administrator role, and wind down.
11/17/2023	J. Cooperstein	1.6	Researched updates related to certain market events to assess implications to case.
11/17/2023	B. Lauer	0.4	Reviewed filings related to certain market event.
11/22/2023	D. Mordas	1.1	Researched asset sale by a counterparty that recently closed.
11/22/2023	D. Mordas	1.1	Reviewed regulatory updates to assess impact on market conditions.
11/27/2023	C. Goodrich	0.6	Reviewed legal filings related to a certain counterparty provided by White & Case (C. West).
11/27/2023	C. Kearns	0.4	Reviewed Counsel's summary of the Debtors' response to a certain counterparty and related counterclaims.
11/27/2023	C. Kearns	0.4	Reviewed documents filed by new Crypto Creditors AHG.
11/27/2023	M. Renzi	0.3	Reviewed new Crypto Creditors AHG 2019 form filed on the docket.
11/29/2023	J. Cooperstein	1.8	Analyzed key Genesis counterparty master loan agreement.
11/30/2023	J. Cooperstein	0.9	Reviewed master loan agreement for key Genesis counterparty.
Task Code Total Hours		12.3	

40. Business Transaction Analysis

11/1/2023	T. Reeves	1.5	Identified gaps in 10/20/23 asset tracing analysis due to missing wallets.
11/1/2023	M. Slattery	1.3	On 8/25: Analyzed API output data from 7/21 in comparison to 7/14.
11/1/2023	M. Slattery	0.8	On 9/29: Analyzed API output data from 9/22 in comparison to 9/29.
11/1/2023	M. Slattery	0.7	On 9/22: Analyzed API output data from 9/15 in comparison to 9/22.
11/2/2023	M. Galfus	1.1	Reviewed details related to the Debtors' missing wallets.
11/2/2023	M. Canale	0.7	Reviewed updated diligence request regarding additional wallet due diligence.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/2/2023	M. Canale	0.6	Reviewed historical blockchain wallets provided in preparation for updated diligence request to be submitted to the Debtors.
11/2/2023	L. Potter	0.5	Reviewed request from A&M related to missing wallet.
11/2/2023	M. Galfus	0.3	Compiled follow-up questions related to the Debtors' missing wallets to be shared with A&M.
11/2/2023	J. Wilson	0.2	Analyzed information provided by the Debtors related to wallet IDs.
11/3/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 10/27/23 in comparison to 11/3/23.
11/3/2023	T. Reeves	0.8	Prepared 11/3/23 asset prices for 147 asset types.
11/3/2023	M. Canale	0.4	Drafted email to A&M regarding additional blockchain wallet due diligence.
11/4/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 10/27 asset tracing process.
11/4/2023	T. Reeves	1.6	Updated 10/27/23 asset tracing file to reflect current wallet balances and transaction data.
11/4/2023	T. Reeves	1.3	Prepared 10/27/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/4/2023	T. Reeves	0.8	Prepared 10/27/23 versus 10/20/23 asset tracing file by inputting automated wallet balances and transaction data.
11/4/2023	T. Reeves	0.8	Researched Genesis digital asset values leveraging previous asset tracing confirmation efforts.
11/4/2023	T. Reeves	0.8	Updated 10/27/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/4/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 10/20/23 to 10/27/23.
11/4/2023	T. Reeves	0.4	Integrated 11/3/23 pricing into asset tracing working file.
11/5/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/31/23 - 11/6/23 leveraging asset tracing subscription platform.
11/6/2023	T. Reeves	2.9	Researched current status of digital assets previously owned by the Debtors.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/6/2023	T. Reeves	2.6	Conducted analysis of digital assets previously owned by the Debtors.
11/6/2023	M. Canale	1.4	Reviewed wallet-level analysis of digital assets.
11/6/2023	J. Cooperstein	1.3	Analyzed Debtors' control assets at 11/6/23 prices.
11/6/2023	K. Hamilton	1.1	Reviewed certain assets from asset list to determine current ownership and disposition timing.
11/6/2023	M. Renzi	0.8	Reviewed locked and withheld assets recently noted by the Debtors.
11/6/2023	D. Mordas	0.7	Updated pricing support bridge for two tranches of assets owned by counterparties.
11/6/2023	M. Canale	0.4	Reviewed locked/withheld assets of a certain counterparty.
11/6/2023	L. Potter	0.3	Reviewed analysis of digital assets on-chain previously owned by the Debtors.
11/6/2023	K. Hamilton	0.3	Reviewed locked token list to determine reasons for lock.
11/7/2023	T. Reeves	2.9	Researched data related to the liquidation of digital assets previously owned by the Debtors.
11/7/2023	T. Reeves	2.7	Researched value of digital assets in current Genesis identified wallets.
11/7/2023	J. Hill	2.4	Analyzed the estate's assets for certain digital asset specific risks.
11/7/2023	T. Reeves	2.1	Researched current status of digital assets previously owned by the Debtors.
11/7/2023	M. Canale	1.1	Reviewed weekly blockchain asset balance confirmation analysis for week ending 11/3/23.
11/7/2023	C. Goodrich	0.4	Reviewed week-over-week changes in assets on hand.
11/7/2023	C. Goodrich	0.2	Reviewed assets on hand analysis.
11/8/2023	T. Reeves	2.4	Researched data related to the liquidation of digital assets previously owned by the Debtors.
11/8/2023	M. Renzi	0.7	Reviewed updated detail from the Debtors relating to non-fungible tokens.
11/8/2023	C. Goodrich	0.4	Reviewed detail relating to non-fungible tokens.
11/9/2023	J. Wilson	1.9	Analyzed coin price movement impact on recoveries.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/9/2023	D. Mordas	1.3	Updated the control asset amounts for new pricing following market events.
11/9/2023	M. Galfus	1.2	Analyzed the Debtors' control assets priced as of 10/24.
11/9/2023	T. Reeves	0.8	Prepared 11/9/23 asset prices for 147 asset types in relation to current market conditions.
11/9/2023	M. Canale	0.6	Drafted request for information on digital assets held by the Debtors and a specific non-debtor entity.
11/9/2023	M. Slattery	0.2	Compiled Genesis asset coin pricing for 11/9/23.
11/9/2023	M. Galfus	0.1	Drafted email to A&M regarding digital assets held by Genesis entities.
11/10/2023	J. Hill	2.1	Analyzed the estate's assets to assess change in value over the case.
11/10/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 11/3/23 in comparison to 11/10/23.
11/10/2023	T. Reeves	0.8	Prepared 11/10/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/11/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/3 asset tracing process.
11/11/2023	T. Reeves	1.4	Prepared 11/3/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/11/2023	T. Reeves	1.4	Updated 11/3/23 asset tracing file to reflect current wallet balances and transaction data.
11/11/2023	T. Reeves	0.9	Prepared 11/3/23 versus 10/27/23 asset tracing file by inputting automated wallet balances and transaction data.
11/11/2023	T. Reeves	0.8	Updated 11/3/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/11/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 10/27/23 to 11/3/23.
11/11/2023	J. Wilson	0.5	Researched value of illiquid investment at the request of the Committee.
11/11/2023	T. Reeves	0.4	Integrated 11/10/23 pricing into asset tracing working file.
11/12/2023	J. Hill	2.2	Compared the estate's asset value as of November pricing compared to Petition Date.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/12/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/7/23 - 11/13/23 leveraging asset tracing subscription platform.
11/12/2023	D. Mordas	0.8	Updated the controlled assets schedule at the request of BRG (J. Wilson, J. Hill).
11/12/2023	D. Mordas	0.7	Created variance from 10/24 to 11/10 controlled assets schedule at the request of BRG (J. Wilson, J. Hill).
11/13/2023	T. Reeves	2.3	Analyzed comparable listings for Debtors' digital assets.
11/13/2023	T. Reeves	2.2	Researched digital assets currently in the Debtors' possession.
11/13/2023	T. Reeves	1.3	Analyzed pricing and sale data for Debtors' digital assets.
11/14/2023	J. Wilson	1.8	Analyzed recoverability of certain illiquid digital assets.
11/14/2023	D. Mordas	1.4	Reviewed locked assets on a separate platform to assess potential recoveries.
11/14/2023	M. Canale	1.1	Reviewed draft blockchain balance confirmation analysis for week ending 11/10/23.
11/14/2023	M. Renzi	0.4	Analyzed illiquid digital assets of the estate.
11/15/2023	J. Hill	2.4	Analyzed the potential slippage on selling illiquid assets.
11/15/2023	M. Canale	0.6	Reviewed specific digital assets to assess potential value.
11/16/2023	D. Mordas	2.7	Updated the controlled asset document.
11/16/2023	T. Reeves	1.2	Analyzed the feasibility of buying certain asset based on certain market events.
11/17/2023	M. Canale	1.2	Prepared comments for BRG (T. Reeves) on draft digital asset analysis.
11/17/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 11/10/23 in comparison to 11/17/23.
11/17/2023	T. Reeves	0.8	Prepared 11/17/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/18/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/10 asset tracing process.
11/18/2023	M. Canale	1.6	Prepared comments for BRG (T. Reeves) on the draft digital asset analysis summary report.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/18/2023	T. Reeves	1.6	Updated 11/10/23 asset tracing file to reflect current wallet balances and transaction data.
11/18/2023	T. Reeves	1.4	Prepared 11/10/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/18/2023	T. Reeves	0.9	Prepared visual for specific coins detailing inflows into Genesis wallets between 11/3/23 and 11/10/23.
11/18/2023	T. Reeves	0.8	Prepared 11/10/23 versus 11/3/23 asset tracing file by inputting automated wallet balances and transaction data.
11/18/2023	T. Reeves	0.8	Updated 11/10/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/18/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 11/3/23 to 11/10/23.
11/18/2023	J. Wilson	0.5	Analyzed impact of potential recoveries from an illiquid asset.
11/18/2023	T. Reeves	0.4	Integrated 11/17/23 pricing into asset tracing working file.
11/19/2023	T. Reeves	2.6	Analyzed current digital asset marketplace in November 2023.
11/19/2023	T. Reeves	1.8	Prepared digital asset market overview summary for use in weekly deliverables.
11/19/2023	T. Reeves	1.7	Prepared Genesis digital asset analysis summary for use in weekly deliverables.
11/19/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/14/23 - 11/20/23 leveraging asset tracing subscription platform.
11/20/2023	M. Canale	1.1	Edited digital asset analysis report to include additional information on comparables.
11/20/2023	L. Potter	0.6	Reviewed digital asset slides in 11/22 Committee presentation for accuracy.
11/21/2023	M. Canale	0.9	Reviewed weekly blockchain balance confirmation analysis for week ending 11/17/23.
11/26/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/17 asset tracing process.
11/26/2023	T. Reeves	1.4	Updated 11/17/23 asset tracing file to reflect current wallet balances and transaction data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/26/2023	T. Reeves	1.2	Prepared 11/17/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/26/2023	T. Reeves	0.8	Prepared 11/17/23 versus 11/10/23 asset tracing file by inputting automated wallet balances and transaction data.
11/26/2023	T. Reeves	0.8	Prepared 11/24/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/26/2023	T. Reeves	0.8	Updated 11/17/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/26/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 11/10/23 to 11/17/23.
11/26/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/21/23 - 11/27/23 leveraging asset tracing subscription platform.
11/26/2023	T. Reeves	0.4	Integrated 11/24/23 pricing into asset tracing working file.
11/27/2023	T. Reeves	0.9	Prepared 11/16/22 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/28/2023	M. Canale	1.3	Reviewed specific crypto transactions for Houlihan Lokey.
11/28/2023	M. Canale	1.1	Reviewed weekly blockchain balance confirmation analysis for week ending 11/24/23.
11/29/2023	T. Reeves	1.6	Created visual of on-chain activity between 11/1/22 and 11/22/22 involving a specific stable coin.
11/29/2023	T. Reeves	1.1	Reviewed all on-chain activity between 11/1/22 and 11/22/22 involving a specific stable coin.
11/29/2023	M. Canale	0.6	Reviewed analysis of specific crypto transactions for Houlihan Lokey.
11/29/2023	E. Hengel	0.4	Corresponded with BRG (M. Canale) re: asset tracing information.
11/30/2023	T. Reeves	1.7	Reviewed certain loan activity on-chain between a specific creditor and the Debtors.
11/30/2023	L. Potter	0.6	Reviewed coin transfers between Genesis and a certain creditor.
Task Code Total Hours		128.9	
Total Hours		1,530.0	



Exhibit C: Expenses by Category

Berkeley Research Group, LLC

For the Period 11/1/2023 through 11/30/2023

Expense Category	Amount
01. Travel - Airline	\$253.90
03. Travel - Taxi	\$215.20
08. Travel - Hotel/Lodging	\$1,967.11
10. Meals	\$117.64
19. Computer Software	\$43.28
Total Expenses for the Period 11/1/2023 through 11/30/2023	\$2,597.13



Exhibit D: Expense Detail

Berkeley Research Group, LLC

For the Period 11/1/2023 through 11/30/2023

Date	Professional	Amount	Description
01. Travel - Airline			
11/1/2023	M. Renzi	\$253.90	One-way economy-class airfare on 10/4 to NYC for Genesis Global meetings.
Expense Category Total		\$253.90	
03. Travel - Taxi			
11/1/2023	M. Canale	\$150.00	Taxi home on 3/22 after working late on Genesis Global.
11/8/2023	J. Cooperstein	\$12.85	Taxi home on 11/8 after working late on Genesis Global.
11/9/2023	J. Cooperstein	\$13.48	Taxi home on 11/9 after working late on Genesis Global.
11/10/2023	J. Cooperstein	\$24.32	Taxi home on 11/10 after working late on Genesis Global.
11/14/2023	D. Mordas	\$14.55	Taxi home on 11/14 after working late on Genesis Global.
Expense Category Total		\$215.20	
08. Travel - Hotel/Lodging			
11/1/2023	E. Hengel	\$317.11	Genesis Global's portion of three-night hotel stay from 7/10 - 7/13 in NYC while traveling for client meetings.
11/1/2023	M. Renzi	\$550.00	One-night hotel stay from 10/4 - 10/5 while traveling for Genesis Global meetings.
11/1/2023	M. Renzi	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 while traveling for Genesis Global meetings.
Expense Category Total		\$1,967.11	
10. Meals			
11/1/2023	E. Hengel	\$20.00	Genesis Global's portion of dinner with on 7/11 while traveling for client meetings.
11/1/2023	E. Hengel	\$20.00	Lunch on 6/5 while traveling for Genesis Global client meetings.
11/9/2023	J. Cooperstein	\$20.00	Dinner on 11/8 while working late on Genesis Global.
11/9/2023	J. Cooperstein	\$20.00	Dinner on 11/9 while working late on Genesis Global.
11/9/2023	J. Wilson	\$20.00	Dinner on 11/9 while working late on Genesis Global.

Date	Professional	Amount	Description
------	--------------	--------	-------------

10. Meals

11/10/2023	J. Cooperstein	\$17.64	Dinner on 11/10 while working late on Genesis Global.
------------	----------------	---------	---

Expense Category Total		\$117.64	
-------------------------------	--	-----------------	--

19. Computer Software

11/1/2023	BRG Direct	\$43.28	Microsoft Corporation - Microsoft Azure Oct 2023.
-----------	------------	---------	---

Expense Category Total		\$43.28	
-------------------------------	--	----------------	--

Total Expenses		\$2,597.13	
-----------------------	--	-------------------	--